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CEL SCI CORP
Form 424B3
April 04, 2018

PROSPECTUS SUPPLEMENT
(To Prospectus Supplement dated
October 21, 2014)

Filed pursuant to Rule 424(b)(3)
Registration No. 333-196243

CEL-SCI CORPORATION
Series S Warrants

On April 3, 2018 the exercise price of the Company's outstanding Series S warrants (CUSIP number 150837177), that are publicly traded under the symbol "CVM WS" on the NYSE American, was changed to \$1.75 per share until June 11, 2018. After this date, the exercise price will revert back to \$31.25 per share of common stock. As a result of the reverse stock split which became effective on the NYSE American on June 15, 2017, 25 Series S warrants are required to purchase one share of common stock. The Series S warrants expire on October 11, 2018.

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Prospectus Supplement dated April 3, 2018