

Edgar Filing: TIDELANDS OIL & GAS CORP/WA - Form 8-K/A

TIDELANDS OIL & GAS CORP/WA

Form 8-K/A

December 03, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: December 2, 2004

TIDELANDS OIL & GAS CORPORATION
(Exact Name of registrant as specified in its Charter)

Nevada	0-29613	66-0549380
-----	-----	-----
State of Incorporation	Commission File No.	I.R.S. Employer Identification No.
1862 West Bitters Rd. San Antonio, TX		78248
-----		-----
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number, (210) 764 - 8642		
-----	-----	-----

(Registrant's former name and address)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions below:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240-14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Item 9.01 Financial Statements and Exhibits.

Edgar Filing: TIDELANDS OIL & GAS CORP/WA - Form 8-K/A

This report amends that Current Report filed on November 22, 2004.

(c) Exhibits

Item Number	Description
10.1	Securities Purchase Agreement
10.2	7% Convertible Debenture Mercator Momentum Fund, LP
10.3	7% Convertible Debenture Mercator Momentum Fund III, LP
10.4	7% Convertible Debenture Monarch Pointe Fund, LP
10.5	Registration Rights Agreement
10.6	Warrant to Purchase Common Stock Mercator Momentum Fund, LP \$0.87
10.7	Warrant to Purchase Common Stock Mercator Momentum Fund, LP \$0.80
10.8	Warrant to Purchase Common Stock Mercator Momentum Fund III, LP \$0.87
10.9	Warrant to Purchase Common Stock Mercator Momentum Fund III, LP \$0.80
10.10	Warrant to Purchase Common Stock Monarch Pointe Fund, Ltd. \$0.87
10.11	Warrant to Purchase Common Stock Monarch Pointe Fund, Ltd. \$0.80
10.12	Warrant to Purchase Common Stock Mercator Advisory Group, LLC \$0.87
10.13	Warrant to Purchase Common Stock Mercator Advisory Group, LLC \$0.80

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 2, 2004

TIDELANDS OIL & GAS CORPORATION

/s/ Michael Ward

By: Michael Ward

Title: President