

SAPPI LTD
Form F-6 POS
September 30, 2013

As filed with the Securities and Exchange Commission on September 30, 2013

Registration No. 333-127849

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 2 TO THE

FORM F-6

REGISTRATION STATEMENT

under

THE SECURITIES ACT OF 1933

For Depositary Shares Evidenced by American Depositary Receipts

of

SAPPI LIMITED

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

THE REPUBLIC OF SOUTH AFRICA

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK MELLON

(Exact name of depositary as specified in its charter)

One Wall Street, New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

The Bank of New York Mellon

ADR Division

One Wall Street, 11th Floor

New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Brian D. Obergfell, Esq.

Emmet, Marvin & Martin, LLP

120 Broadway

New York, New York 10271

(212) 238-3010

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time).

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If a separate registration statement has been filed to register the deposited shares, check the following box. []

The prospectus consists of the proposed revised Form of American Depositary Receipt included as Exhibit A to the Form of Amended and Restated Deposit Agreement filed as Exhibit 1 to this Post-Effective Amendment No. 2 to the Registration Statement which is incorporated herein by reference.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item -1. Description of Securities to be Registered

Cross Reference Sheet

| Item Number and Caption | Location in Form of Receipt Filed Herewith as Prospectus |
|--|---|
| 1. Name and address of depositary | Introductory Article |
| 2. Title of American Depositary Receipts and identity of deposited securities | Face of Receipt, top center |
| Terms of Deposit: | |
| (i) The amount of deposited securities represented by one unit of American Depositary Receipts | Face of Receipt, upper right corner |
| (ii) The procedure for voting, if any, the deposited securities | Articles number 15, 16 and 18 |
| (iii) The collection and distribution of dividends | Articles number 4, 12, 13, 15 and 18 |
| (iv) The transmission of notices, reports and proxy soliciting material | Articles number 11, 15, 16 and 18 |
| (v) The sale or exercise of rights | Articles number 13, 14, 15 and 18 |
| (vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization | Articles number 12, 13, 15, 17 and 18 |
| (vii) Amendment, extension or termination of the deposit agreement | Article number 20 and 21 |

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- | | |
|--|---|
| (viii) Rights of holders of Receipts to inspect the transfer books of the depositary and the list of holders of Receipts | Article number 11 |
| (ix) Restrictions upon the right to deposit or withdraw the underlying securities | Articles number 2, 3, 4, 5, 6, 8 and 22 |
| (x) Limitation upon the liability of the depositary | Articles number 14, 18 19 and 21 |
| 3. Fees and Charges | Articles 7 and 8 |

Item - 2. Available Information

- | | |
|------------------------------------|-------------------|
| Public reports furnished by issuer | Article number 11 |
|------------------------------------|-------------------|

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3. Exhibits

- a. Form of Deposit Agreement dated as of October 23, 1998, as amended and restated as of November 4, 1998, as further amended and restated as of October 26, 1999, as further amended and restated as of _____, 2013, among Sappi Limited, The Bank of New York Mellon as Depositary, and all Owners from time to time of American Depositary Receipts issued thereunder. - Filed herewith as Exhibit 1.
- b. Any other agreement to which the Depositary is a party relating to the issuance of the Depositary Shares registered hereby or the custody of the deposited securities represented. – Not Applicable.
- c. Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. - See (a) above.
- d. Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. - Previously Filed.
- e. Certification under Rule 466. –Filed herewith as Exhibit 5.

Item - 4. Undertakings

Previously Filed.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, September 30, 2013.

Legal entity created by the agreement for the issuance of American Depositary Receipts for Ordinary Shares of Sappi Limited.

By:

The Bank of New York Mellon,
As Depositary

By: /s/ Joanne Di Giovanni Hawke

Name: Joanne Di Giovanni Hawke

Title: Managing Director

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Pursuant to the requirements of the Securities Act of 1933, SAPPI LIMITED has caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in the City of Johannesburg, South Africa on September 30, 2013.

SAPPI LIMITED

By: /s/ M. van Hoven

Name: M. van Hoven

Title: Group Head Strategy & Legal

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 2 to the Registration Statement has been signed by the following persons in the capacities indicated on September 30, 2013.

/s/ R. J. Boëttger

R. J. Boëttger

Chief Executive Officer :
Director

/s/ S. Manchester

S. Manchester

Authorized U.S. Representative, Sappi North America Vice President, Human
Resources and General Counsel

/s/ D.C. Cronjé

D.C. Cronjé

Chairman : Director

/s/ L.J. Newman

L.J. Newman

Principal Accounting Officer,
Group Financial Controller

G.P.F. Beurskens

Director

/s/ S.R. Binnie

S.R. Binnie

Chief Financial Officer : Director

/s/ R.J. DeKoch

R.J. DeKoch

Director

/s/ M.A. Fallon

M.A. Fallon

Director

/s/ D. Konar

D. Konar

Director

/s/ N.P. Mageza

N.P. Mageza

Director

/s/ J.D. McKenzie

J.D. McKenzie

Director

/s/ M.V. Moosa

M.V. Moosa

Director

/s/ K.R. Osar

K.R. Osar

Director

B. Radebe

Director

A.N.R. Rudd
Director

/s/ R. Thummer
R. Thummer
Director

INDEX TO EXHIBITS

Exhibit

Number Exhibit

- 1 Form of Deposit Agreement dated as of October 23, 1998, as amended and restated as of November 4, 1998, as further amended and restated as of October 26, 1999, as further amended and restated as of _____, 2013, among Sappi Limited, The Bank of New York Mellon as Depositary, and all Owners from time to time of American Depositary Receipts issued thereunder.
- 5 Certification under Rule 466.

