

TRIUMPH GROUP INC  
Form 8-K  
October 28, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 28, 2015

TRIUMPH GROUP, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-12235  
(Commission File Number)

51-0347963  
(IRS Employer Identification  
No.)

899 Cassatt Road, Suite 210  
Berwyn, Pennsylvania  
(Address of principal executive offices)

19312  
(Zip Code)

(610) 251-1000  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On October 28, 2015, Triumph Group, Inc. issued a press release announcing its financial results for the fiscal quarter ended September 30, 2015, and conducted a conference call to further discuss the financial results. The full text of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

On the conference call, in addition to reviewing the information contained in the press release, the executive officers also provided the following financial information:

For the fiscal quarter ended September 30, 2015, sales mix was as follows: commercial was 57% (compared to 59% in the prior year period), military was 21% (compared to 27% in the prior year period), business jets were 18% (compared to 10% in the prior year period), regional jets were 2% (same as the prior year period) and non-aviation was 2% (same as the prior year period).

The top ten programs represented in the Aerostructures Group backlog were the Gulfstream, 747, 777, 767/Tanker, A330/A340, 787, C-17, 737, Bombardier Global 7000/8000 and V-22 programs, respectively.

The top ten programs represented in the Aerospace Systems Group backlog were the A320/A321, 737, 787, V-22, A380, 777, Bell Helicopter 429, Sikorsky UH60, CH-47 and C-130 programs, respectively.

For the fiscal quarter ended September 30, 2015, The Boeing Company (commercial, military and space) accounted for 39.3% of net sales and Gulfstream accounted for 13.2% of net sales.

Same store sales for the fiscal quarter ended September 30, 2015 decreased 12% over the prior year period.

Aerostructures same store sales for the fiscal quarter ended September 30, 2015 were \$527.5 million, a decrease of 17% over the prior year period. Aerospace Systems same store sales for the fiscal quarter ended September 30, 2015 were \$280.2 million, a decrease of 3% over the prior year period. Aftermarket Services same store sales for the fiscal quarter ended September 30, 2015 were \$66.1 million, a decrease of 11% over the prior year period.

For the fiscal quarter ended September 30, 2015, OEM sales represented 85% of net sales (compared to 84% in the prior year period), Aftermarket sales represented 14% of net sales (same as the prior year period), and Other represented 1% of net sales (compared to 2% in the prior year period).

Export sales for the fiscal quarter ended September 30, 2015 were \$188.3 million, a decrease of 2% over the comparable prior year period.

Aftermarket sales represented 17.3% of revenue in Aerospace Systems for the fiscal quarter ended September 30, 2015, compared to 18.8% in the prior year period.

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The information in this Item 2.02 of this Current Report on Form 8-K and Exhibit 99.1 attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press release dated October 28, 2015

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 28, 2015

TRIUMPH GROUP, INC.

By: /s/ Thomas A. Quigley, III  
Thomas A. Quigley, III  
Vice President and Controller

TRIUMPH GROUP, INC.  
CURRENT REPORT ON FORM 8-K  
EXHIBIT INDEX

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