

Edgar Filing: CLEVELAND ELECTRIC ILLUMINATING CO - Form RW

CLEVELAND ELECTRIC ILLUMINATING CO

Form RW

June 20, 2002

THE CLEVELAND ELECTRIC ILLUMINATING COMPANY
76 SOUTH MAIN STREET
AKRON, OHIO 44308

June 20, 2002

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

VIA EDGAR

Re: Application for Withdrawal of Registration Statement on Form S-4
(File No. 33-55513), as amended

Ladies and Gentlemen:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended, The Cleveland Electric Illuminating Company (the "Company") hereby applies to the Securities and Exchange Commission (the "Commission") for the withdrawal of its Registration Statement on Form S-4 (File No. 33-55513), declared effective as of April 12, 1995, with respect to the registration of 2,300,000 additional shares of its preferred stock (the "Registration Statement").

The Company entered into an Agreement of Merger with The Toledo Edison Company ("Toledo Edison") dated as of April 12, 1994, in contemplation of a merger of Toledo Edison with and into the Company (the "Proposed Merger"). At the time, the Company and Toledo Edison were wholly owned subsidiaries of Centerior Energy Corporation, which itself merged with and into FirstEnergy Corp. ("FirstEnergy") in 1997. Both companies are currently wholly owned subsidiaries of FirstEnergy. The Registration Statement was originally filed in order to register additional shares of the Company's preferred stock to be issued to holders of Toledo Edison preferred stock in connection with the Proposed Merger. For business reasons, FirstEnergy and the Company subsequently determined not to proceed with the Proposed Merger. The Company therefore never issued or sold any shares of the preferred stock registered under the Registration Statement.

The Company respectfully requests that the Commission consent to the withdrawal of the Registration Statement and enter an order granting such withdrawal. Upon grant of the Commission's consent hereto, please return a dated copy of the order, which shall state, "Withdrawn upon the request of the registrant, the Commission consenting thereto," and which is to be included in the file for the Registration Statement.

If you should have any questions with regard to this application for withdrawal, please do not hesitate to contact the undersigned at (330) 384-5889 or our counsel, Lucas F. Torres of Pillsbury Winthrop LLP, at (212) 858-1980.

Very truly yours,

THE CLEVELAND ELECTRIC
ILLUMINATING COMPANY

Edgar Filing: CLEVELAND ELECTRIC ILLUMINATING CO - Form RW

By: /s/Thomas C. Navin

Name: Thomas C. Navin

Title: Treasurer

cc: Lucas F. Torres