

# Edgar Filing: GOODE EARL A - Form 5

GOODE EARL A

Form 5

February 14, 2002

1. Name and Address of Reporting Person  
Goode, Earl A.  
11600 Sallie Mae Drive  
Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol  
USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
(X) Director ( ) 10% Owner  
( ) Officer (give title below) ( ) Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)  
(X) Form filed by One Reporting Person  
( ) Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)	5. Amount or Percentage Owned End Year
			Amount A/D Price	

Common Stock

5569

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Price of Derivative Security	3. Transac- tion Date (Month/ Day/Year)	4. Transac- tion Code	5. Number of Derivative Securities Acquired (A) Disposed (D) (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities or Number of Shares	8. Price Paid or Received
Stock Options (Right to buy)	\$81.1	07/25/2001	A	15125	07/25/2002 01/15/2011	Common Stock	\$

Explanation of Responses:

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SIGNATURE OF REPORTING PERSON  
/s/Mary F. Eure (POA)

DATE  
02/14/2002