Edgar Filing: MUNITZ BARRY A - Form 5

MUNITZ BARRY A Form 5 February 14, 2002 1. Name and Address of Reporting Person Munitz, Barry A. 11600 Sallie Mae Drive Reston, VA 20193 2. Issuer Name and Ticker or Trading Symbol USA Education, Inc. (SLM) 3. IRS or Social Security Number of Reporting Person (Voluntary) 4. Statement for Month/Year 2001 5. If Amendment, Date of Original (Month/Day/Year) 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner () Officer (give title below) () Other (specify below) 7. Individual or Joint/Group Filing (Check Applicable Line) (X) Form filed by One Reporting Person () Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

++	+		+		-+				+	
1. Title of Security	2.	Trans-	3.	Trans-	4.	Securitie	es Acqui	ired (A)	5.	Amoı
1		action		action		or Dispos	sed of	(D)		Secu
	l	Date		Code						Bene
	l									Owne
	((Month/								End
	l	Day/			+			+	+	Year
[Year)			Am	ount	A/D	Price	1	
++	+		+		-+			+	+	

Common Stock

44399

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

+	+	L	+	+		+		+		+
11.	2.	3.	4.	15.		6.		7.		' 8
1										I
1	1		I			1		Title a	nd Amount	
			I			1		of Unde	rlying	
	Conver-		I	Number	r of			Securit	ies	
	sion or		I	Deriva	ative	Date Exerci	isable ·	+	+	+
1	Exercise		I	Securi	ities	and Expirat	tion Date		Amount	
	Price of	Transac-	Transac-	Acquii	ced(A)	(Month/Day)	/Year)		or	
Title of	Deriv-	tion Date	tion Code	Dispos	sed (D) ·	+	+	+	Number	P
Derivative	ative	(Month/		++	+	+Date Exer-	Expira-		of	D
Security	Security	Day/Year)	l	(A)	(D)	cisable	tion Date	Title	Shares	S
+	+	+	+	++	+	+	+	+	+	+
Charle Ortigers	¢(2) 02	01/21/2001	7	22000		01/21/2002	00/12/2007	C	22000	~
Stock Options (Right to buy)	202.03	01/31/2001	A	22096		01/31/2002	08/13/2007	Stock	22096	Ş
Stock Options	\$62 875	01/25/2001	λ	13801		01/25/2002	01/13/2010		13801	Ġ
(Right to buy)	YUZ.07J	01/23/2001	А	10001		01/23/2002	01/13/2010	Stock	13001	Ŷ
Stock Options	\$71 4	04/25/2001	۵	19825		04/25/2002	08/13/2007		19825	Ś
(Right to buy)	Y / ± • I	01/20/2001	11	1,020		01/20/2002	00/10/2007	Stock	19020	Ŷ
(itigine to buy)								DUCCK		

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Stock Options	\$77.8	07/24/2001 A	15816	07/24/2002 01/15/	/2011 C	Common	15816	\$
(Right to buy)					S	Stock		

Explanation of Responses:

SIGNATURE OF REPORTING PERSON /s/Mary F. Eure (POA)

DATE 02/14/2002