

VALERO ENERGY CORP/TX
Form DEFA14A
March 23, 2012
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14A
Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant
Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

Valero Energy Corporation
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies: _____
- (2) Aggregate number of securities to which transaction applies: _____
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): _____
- (4) Proposed maximum aggregate value of transaction: _____
- (5) Total fee paid: _____
- Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 240.0-11 and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid: _____
 - (2) Form, Schedule or Registration Statement No.: _____
 - (3) Filing Party: _____
 - (4) Date Filed: _____
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* * * Exercise Your Right to Vote * * *

Important Notice Regarding the Availability of Proxy Materials for the Shareholder Meeting to Be Held on May 3, 2012.

VALERO ENERGY CORPORATION

Meeting Information

Meeting Type: Annual Meeting

For holders as of: March 5, 2012

Date: May 3, 2012

Time: 10:00 AM CDT

Location:

Valero Energy Corporation HQ

One Valero Way

San Antonio, TX 78249

VALERO ENERGY CORPORATION

ONE VALERO WAY

SAN ANTONIO, TX 78249

You are receiving this communication because you hold shares in the above named company.

This is not a ballot. You cannot use this notice to vote these shares. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. You may view the proxy materials online at www.proxyvote.com or easily request a paper copy (see reverse side).

We encourage you to access and review all of the important information contained in the proxy materials before voting.

See the reverse side of this notice to obtain proxy materials and voting instructions.

— Before You Vote —

How to Access the Proxy Materials

Proxy Materials Available to VIEW or RECEIVE:

COMBO DOCUMENT (NOTICE AND PROXY STATEMENT AND ANNUAL REPORT ON FORM 10-K)

How to View Online:

Have the information that is printed in the box marked by the arrow à XXXX XXXX XXXX (located on the following page) and visit: www.proxyvote.com.

How to Request and Receive a PAPER or E-MAIL Copy:

If you want to receive a paper or e-mail copy of these documents, you must request one. There is NO charge for requesting a copy. Please choose one of the following methods to make your request:

- 1) BY INTERNET: www.proxyvote.com
- 2) BY TELEPHONE: 1-800-579-1639
- 3) BY E-MAIL*: sendmaterial@proxyvote.com

* If requesting materials by e-mail, please send a blank e-mail with the information that is printed in the box marked by the arrow à XXXX XXXX XXXX (located on the following page) in the subject line.

Requests, instructions and other inquiries sent to this e-mail address will NOT be forwarded to your investment advisor. Please make the request as instructed above on or before April 19, 2012 to facilitate timely delivery.

— How To Vote —

How to Access the Proxy Materials

Vote in Person: Many shareholder meetings have attendance requirements including, but not limited to, the possession of an attendance ticket issued by the entity holding the meeting. Please check the meeting materials for any special requirements for meeting attendance. At the meeting, you will need to request a ballot to vote these shares.

Vote By Internet: To vote now by Internet, go to www.proxyvote.com. Have the information that is printed in the

box marked by the arrow à XXXX XXXX XXXX available and follow the instructions.

Vote By Mail: You can vote by mail by requesting a paper copy of the materials, which will include a proxy card.

Voting Items

The Board of Directors recommends you vote "FOR" the following proposal:

- Elect directors to serve
1. until the 2013 annual meeting of stockholders.

Nominees:

1a. Ronald K. Calgaard

1b. Jerry D. Choate

1c. Ruben M. Escobedo

1d. William R. Klesse

1e. Bob Marbut

1f. Donald L. Nickles

1g. Philip J. Pfeiffer

1h. Robert A. Profusek

1i. Susan Kaufman

Purcell

1j. Stephen M. Waters

1k. Randall J.

Weisenburger

1l. Rayford Wilkins, Jr.

The Board of Directors recommends you vote "FOR" the following proposals:

- Ratify the appointment of KPMG
2. LLP as our independent registered public accounting firm for 2012.
- Approve, by nonbinding vote, the
3. 2011 compensation of our named executive officers.

The Board of Directors recommends you vote "AGAINST" the following proposals:

- Vote on a stockholder proposal
4. entitled, "Disclosure of Political Contributions."
- Vote on a stockholder proposal
5. entitled, "Report on Steps Taken to Reduce Risk of Accidents."

NOTE: Such other business as may properly come before the meeting or any adjournment thereof.

