

MEDAREX INC  
Form 8-K  
April 28, 2004

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As filed with the Securities and Exchange Commission on April 28, 2004.

## **SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

### **FORM 8-K**

#### **CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **April 28, 2004 (April 28, 2004)**

### **MEDAREX, INC.**

(Exact name of registrant as specified in its charter)

**New Jersey**  
(State of other jurisdiction  
of incorporation)

**0-19312**  
(Commission  
File Number)

**22-2822175**  
(IRS Employer  
Identification No.)

**707 State Road, Princeton, N.J. 08540-1437**  
(Address of Principal Executive Offices)

**Registrant's telephone number, including area code: (609) 430-2880**

**Not Applicable**  
(Former name or former address, if changed since last report)

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**Item 5. Other Events**

On April 28, 2004, Medarex, Inc. (the "Company") announced the pricing of a private placement of \$150 million aggregate principal amount of 2.25% Convertible Senior Notes due 2011. A copy of the Company's press release dated April 28, 2004 relating to the proposed offering is attached hereto as Exhibit 99.1.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits. The following material is filed as an exhibit to this Current Report on Form 8-K:

**Exhibit  
Number**

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99.1 Press Release issued April 28, 2004

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDAREX, INC.  
Registrant

Date: April 28, 2004

By: /s/ W. BRADFORD MIDDLEKAUFF

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W. Bradford Middlekauff  
Senior Vice President, General Counsel and Secretary

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>	<b>Page Number</b>
99.1	Press Release issued April 28, 2004	

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