

COOL TECHNOLOGIES, INC.

Form 3

September 14, 2016

FORM 3**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

KHIC LLC

(Last) (First) (Middle)

334 CANTERBURY ROAD

(Street)

WESTFIELD, NJ 07090

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

08/31/2016

3. Issuer Name and Ticker or Trading Symbol

COOL TECHNOLOGIES, INC. [WARM]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)5. If Amendment, Date Original
Filed(Month/Day/Year)6. Individual or Joint/Group
Filing(Check Applicable Line)
____X____ Form filed by One Reporting
Person
____ Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative
Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)Date Exercisable Expiration
Date3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

Title

Amount or
Number of
Shares4. Conversion
or Exercise
Price of
Derivative
Security5. Ownership
Form of
Derivative
Security:
Direct (D)
or Indirect
(I)
(Instr. 5)6. Nature of
Indirect Beneficial
Ownership
(Instr. 5)

Convertible Secured Promissory Note ⁽¹⁾	08/31/2016 ⁽²⁾	09/24/2016	Common Stock, \$0.001 par value	14,994,914	\$ 0.025	D	Â
---	---------------------------	------------	--	------------	----------	---	---

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KHIC LLC 334 CANTERBURY ROAD WESTFIELD,Â NJÂ 07090	Â	Â X	Â	Â

Signatures

/s/ Eric Hess,
Secretary

09/14/2016

 Signature of
Reporting Person

 Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Beneficial ownership consists of 14,994,914 shares of Common Stock, issuable upon conversion by Reporting Person of a Senior Convertible Note with a principal amount of \$374,872.84 (determined as of August 31, 2016) at a conversion price of \$0.025 per share. The Senior Convertible Note may be converted at any time into shares of Common Stock at the conversion price, however, pursuant to
- (2) the terms of the Senior Convertible Note, the Reporting Person may not convert more than 50% of the Senior Convertible Note prior to September 30, 2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.