

TOTAL ENTERTAINMENT RESTAURANT CORP
Form SC 13D/A
April 22, 2002

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

(Amendment No.1)

Under the Securities Exchange Act of 1934

TOTAL ENTERTAINMENT RESTAURANT CORP.
(Name of Issuer)

Common Stock

(Title of Class of Securities)

89150E 10 0

(CUSIP Number)

Michael M. Stewart, Esq.
Crowe & Dunlevy, A Professional Corporation
1800 Mid-America Tower
20 North Broadway
Oklahoma City, OK 73102
(405) 235-7700

(Name, Address and Telephone Number of Person Authorized to Receive
Notices and Communications)

April 18, 2002

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box .

NOTE: Schedules filed in paper format shall include a signed original and five copies of the Schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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14 TYPE OF REPORTING PERSON*

IN

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This Amendment No. 1 to Schedule 13D ("Amendment No. 1") relates to the Schedule 13D dated December 3, 1997, filed with the Securities and Exchange Commission on December 12, 1997, on behalf of Jamie B. Coulter, with regard to his beneficial ownership of shares of the common stock of Total Entertainment Restaurant Corp. ("Issuer"). The original Schedule 13D, as amended by this Amendment No. 1, is referred to herein as the "Schedule 13D." This Amendment No. 1 is being filed pursuant to Rule 13d-2 promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), to report: a change in the percentage of ownership following exercise of certain options to purchase shares of Common Stock, par value \$.01 per share ("Common Stock") of the Issuer. All capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Schedule 13D. The items specified below are hereby amended and supplemented as specified herein.

ITEM 1. SECURITY AND ISSUER

No change in the information previously reported.

ITEM 2. IDENTIFY AND BACKGROUND

No change in the information previously reported.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATIONS

The information set forth in the Schedule 13D with respect to item 3 is hereby amended and supplemented by adding the following:

On December 3, 1997, Mr. Coulter purchased 100,000 shares of Common Stock of the Issuer for \$6.6125 per share.

On April 18, 2002, Mr. Coulter exercised options to purchase 166,667 shares of Common Stock for \$9.00 per share.

ITEM 4. PURPOSE OF TRANSACTION

No change in the information previously reported.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

The information set forth in the Schedule 13D with respect to Item 5 is hereby amended and supplemented by adding the following:

As a result of these transactions, Mr. Coulter is the direct beneficial owner of 2,136,667 shares of Common Stock, representing approximately 24.2% of the outstanding Common Stock of the Issuer. Such percentage is based upon 8,664,193 shares of Common Stock

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outstanding as of the close of business on April 4, 2002, as reported in the Issuer's Definitive Proxy Statement for the fiscal year ended

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December 25, 2001, filed with the Securities and Exchange Commission on April 17, 2002, plus 166,667 shares issued upon exercise of the option, for a total of 8,830,860 shares of Common Stock outstanding.

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

No change in the information previously reported.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

No change in exhibits previously filed.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: April 19, 2002

/s/ Jamie B. Coulter

Jamie B. Coulter, Individually