

LAMPERD LESS LETHAL INC  
Form 8-K  
May 27, 2005  
UNITED STATES SECURITIES AND

EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **May 24, 2005**

**LAMPERD LESS LETHAL INC.**

(Exact name of registrant as specified in its charter)

**Nevada**

(State or other jurisdiction of incorporation)

**333-84976**

(Commission File Number)

**98-0358040**

(IRS Employer Identification No.)

**1200 Michener Road, Sarnia, Ontario, Canada N7S 4B1**

(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code **(519) 344-4445**

**Inapplicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement.**

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On May 24, 2005 the Registrant received a letter of intent dated May 19, 2005 from Taylor & Company, Inc. of Winchester, Virginia to establish non-exclusive U.S. sales and distribution of the Lamperd Less Lethal Defender and MPK firearms and ammunition system, including the Registrant's patented WASP less-lethal blunt impact round.

The letter of intent specifies that Taylor & Company plans to market the Registrant's products through its nationwide network of over 6,000 firearms dealers and distributors, targeting its existing and future law enforcement and military clients.

### **Item 9.01 Financial Statements and Exhibits.**

The following exhibits are included in this current report:

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10.1 Letter of Intent dated May 18, 2005 between Lamperd Less Lethal Inc. and Taylor s & Co., Inc.

99.1 News Release issued by the Registrant on May 24, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LAMPERD LESS LETHAL INC.**

/s/ Barry Lamperd

Barry Lamperd

President

Date: May 26, 2005

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