

Edgar Filing: AIRGATE PCS INC /DE/ - Form 8-K

AIRGATE PCS INC /DE/  
Form 8-K  
October 07, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 7, 2004

AIRGATE PCS, INC.  
(Exact name of registrant as specified in its charter)

|   |                                       |  |
|---|---------------------------------------|--|
| DELAWARE<br>(State or other jurisdiction<br>of incorporation) | 027455<br>(Commission<br>File Number) | 58-2422929<br>(IRS Employer<br>Identification No.) |
|---|---------------------------------------|--|

Harris Tower, 233 Peachtree Street, N.E.  
Suite 1700  
Atlanta, Georgia 30303  
(Address of Principal  
Executive Offices)

(404) 525-7272  
(Registrant's telephone number, including area code)

None  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On October 7, 2004, AirGate PCS, Inc. issued a press release announcing its agreement to sell \$175 million First Priority Senior Secured Floating Rate Notes due 2011 at par value. The notes will bear interest at a rate equal to three-month LIBOR plus 3.75%, reset quarterly. A copy of that press release is

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attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release announcing pricing of AirGate's first priority senior secured floating rate notes, dated October 7, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC.

Date: October 7, 2004

By: /s/ Thomas M. Dougherty  
Thomas M. Dougherty  
President & CEO

Exhibit Index

| Exhibit<br>----- | Description<br>-----  |
|------------------|---|
| 99.1             | Press Release announcing pricing of AirGate's first priority senior secured floating rate notes, dated October 7, 2004. |