MANDALAY RESORT GROUP
Form 8-K
September 02, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported)　**September 2, 2003**

MANDALAY RESORT GROUP

(Exact Name of Registrant as specified in its charter)

Nevada	**1-8570**	**88-0121916**
(State or other jurisdiction	(Commission	(IRS Employer
of incorporation)	File Number)	Identification No.)

3950 Las Vegas Boulevard South, Las Vegas, Nevada 89119

(Address of Principal Executive Offices)

Registrant's telephone number, including area code   **(702) 632-6700**

(Former Name or Former Address, if Changed Since Last Report)

INFORMATION INCLUDED IN THIS REPORT

Item 7.   Financial Statements, Pro Forma Financial Information and Exhibits.

(c)   Exhibits:

99.1   Text of press release dated September 2, 2003, announcing results for the quarter ended July 31, 2003.

Item 12.   Results of Operations and Financial Condition.

On September 2, 2003, Mandalay Resort Group issued an earnings release announcing its financial results for the quarter ended July 31, 2003. A copy of the earnings release is included as Exhibit 99.1 and is incorporated herein by this reference.

The information in this Current Report on Form 8-K, including the exhibit included herewith, is furnished pursuant to Item 12 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MANDALAY RESORT GROUP

Dated: September 2, 2003   By: /s/ LES MARTIN

Les Martin

Vice President, Chief Accounting Officer and

Treasurer

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Index to Exhibits

No.	Description
99.1	Press Release dated September 2, 2003.