

MID-STATE BANCSHARES
Form 8-K
May 24, 2004

**United States
Securities and Exchange Commission**

Washington, D.C. 20549

FORM 8-K

**Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 18, 2004**

MID-STATE BANCSHARES

(Name of Small Business Issuer in its Charter)

California
(State or Other Jurisdiction of
Incorporation or Organization)

000-23925
(File Number)

77-0442667
(I.R.S. Employer Identification No.)

1026 Grand Ave. Arroyo Grande, CA
(Address of Principal Executive Offices)

93420
(Zip Code)

Registrant's Telephone Number, including area code: **(805) 473-7700**

Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

Shareholders of Mid-State Bancshares elected Michael Miner to the Board of Directors on May 18, 2004 at the Company's Annual Shareholders Meeting.

Please refer to the Press Release dated May 20, 2004, attached hereto and made a part hereof.

Gracia B. Bello, Director, whose term expired on May 18, 2004 retired from the Board of Directors.

Item 7. EXHIBITS

| Exhibit No. | Description |
|--------------------|-------------------------------|
| 99 | Press Release of May 20, 2004 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 20, 2004

MID-STATE BANCSHARES

By: /s/ JAMES W. LOKEY
James W. Lokey
President
Chief Executive Officer

By: /S/ JAMES G. STATHOS
James G. Stathos
Executive Vice President
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| 99 | Press Release announcing the election of Michael Miner to the Board of Directors |