

PRB Gas Transportation, Inc.  
Form 8-K  
January 20, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant To Section 13 or 15 (d) Of the Securities Exchange Act Of 1934**

Date of Report (Date of earliest event reported): **January 17, 2006**

**PRB Gas Transportation, Inc.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction of  
incorporation or organization)

**333-120129**  
(Commission File Number)

**20-0563497**  
(IRS Employer  
Identification No.)

**1875 Lawrence Street, Suite 450 Denver, Colorado**  
(Address of principal executive offices)

**80202**  
(Zip Code)

Registrant's telephone number, including area code:

**(303) 308-1330**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

The Company announced on January 17, 2006 that it had entered into an agreement to participate in Termo Company's Homestead Draw Project.

**Item 9.01. Financial Statements and Exhibits.**

**PRB GAS TRANSPORTATION, INC. ACQUIRES WORKING INTEREST IN THE  
TERMO COMPANY'S HOMESTEAD DRAW CBNG PROJECT**



**Presents Additional Gas Gathering Opportunities**





**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934 the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 20, 2006

PRB Gas Transportation, Inc.  
(Registrant)  
/s/ William P. Brand, Jr.  
William P. Brand, Jr.  
Vice President - Finance  
(Principal Financial and Accounting Officer)