

SERVICEMASTER CO
Form POS AM
November 12, 2009

As filed with the Securities and Exchange Commission on November 12, 2009

Registration No. 333-154648

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Post-Effective Amendment No. 1

to

FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

THE SERVICEMASTER COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

8741

(Primary Standard Industrial
Classification Code Number)

36-3858106

(I.R.S. Employer
Identification No.)

860 Ridge Lake Boulevard

Edgar Filing: SERVICEMASTER CO - Form POS AM

Memphis, Tennessee 38120

(901) 597-1400

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Greerson G. McMullen

Senior Vice President and General Counsel

860 Ridge Lake Boulevard

Memphis, Tennessee 38120

(901) 597-1400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Brian J. Fahrney

Sidley Austin LLP
One South Dearborn Street
Chicago, Illinois 60603
(312) 853-7000

Peter J. Loughran

Debevoise & Plimpton LLP
919 Third Avenue
New York, New York 10022
(212) 909-6000

Approximate date of commencement of proposed sale to the public: Not applicable.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Edgar Filing: SERVICEMASTER CO - Form POS AM

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer
(do not check if a smaller reporting company)

Smaller reporting company

Table of Additional Registrants

| Exact name of registrant as specified in its charter* | Primary Standard Industrial Classification Code Number | State or other jurisdiction of incorporation or organization | I.R.S. employer identification number |
|-------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------------------|
| InStar Services Group, Inc. | 8741 | Delaware | 87-0687689 |
| Merry Maids Limited Partnership | 8741 | Delaware | 47-0718233 |
| MM Maids L.L.C. | 8741 | Delaware | 06-1668989 |
| ServiceMaster Consumer Services, Inc. | 8741 | Delaware | 36-3729225 |
| ServiceMaster Consumer Services Limited Partnership | 8741 | Delaware | 36-3729226 |
| ServiceMaster Holding Corporation | 8741 | Delaware | 36-4245384 |
| ServiceMaster Management Corporation | 8741 | Delaware | 36-3837079 |
| ServiceMaster Residential/Commercial Services Limited Partnership | 8741 | Delaware | 36-3747477 |
| SM Clean L.L.C. | 8741 | Delaware | 06-1668984 |
| Terminix International, Inc. | 8741 | Delaware | 36-3478839 |
| The Terminix International Company Limited Partnership | 8741 | Delaware | 36-3478837 |
| TruGreen Companies L.L.C. | 8741 | Delaware | 36-4313320 |
| TruGreen, Inc. | 8741 | Delaware | 36-3734601 |
| TruGreen LandCare L.L.C. | 8741 | Delaware | 36-4313318 |
| TruGreen Limited Partnership | 8741 | Delaware | 36-3734669 |
| TruGreen LandCare | 8741 | California | 36-4313318 |

* The address for each of the additional registrants principal executive office is 860 Ridge Lake Boulevard, Memphis, Tennessee 38120, and the telephone number for each of the additional registrants principal executive office is (901) 597-1400.

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-1 shall become effective in accordance with Section 8(c) of the Securities Act of 1933, as amended, on such date as the Securities and Exchange Commission, acting pursuant to said Section 8(c), may determine.

DEREGISTRATION OF SECURITIES; TERMINATION OF REGISTRATION STATEMENT

Pursuant to a Registration Statement on Form S-1 (File No. 333-154648) (the *Registration Statement*) initially filed with the Securities and Exchange Commission on October 22, 2008 by The ServiceMaster Company (the *Company*) and declared effective on January 16, 2009 under the Securities Act of 1933, as amended (the *Securities Act*), the Company registered the resale from time to time of \$1,150,000,000 aggregate principal amount of its 10.75%/11.50% Senior Toggle Notes due 2015 (the *Notes*) which were originally issued by the Company in an offering exempt from the registration requirements of the Securities Act. The Notes were registered to permit their resale by the selling securityholders named in the Registration Statement.

The Company's obligation to keep the Registration Statement effective has terminated under the terms of the exchange and registration rights agreement that the Company entered into in connection with the issuance of the Notes. Pursuant to the undertaking of the Company as required by Item 512(a)(3) of Regulation S-K, the Company is filing this Post-Effective Amendment No. 1 to the Registration Statement to deregister all of the Notes that remain unsold as of the date hereof and to terminate the effectiveness of the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

The ServiceMaster Company

By: /s/ J. PATRICK SPAINHOUR
J. Patrick Spainhour
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--------------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ J. PATRICK SPAINHOUR J. Patrick Spainhour | Principal Executive Officer | November 12, 2009 |
| /S/STEVEN J. MARTIN Steven J. Martin | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |
| * Kenneth Giuriceo | Director | November 12, 2009 |
| * David Wasserman | Director | November 12, 2009 |

*By: /s/STEVEN J. MARTIN

Steven J. Martin

Attorney-in Fact

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

InStar Services Group, Inc.

By: /s/ STEVEN J. MARTIN
Steven J. Martin
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/STEVEN J. MARTIN Steven J. Martin | Principal Executive Officer and Director | November 12, 2009 |
| /s/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

Merry Maids Limited Partnership
By: MM Maids L.L.C., its general partner

By: /s/LAURA J. HENDRICKS
Laura J. Hendricks
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ LAURA J. HENDRICKS Laura J. Hendricks | Principal Executive Officer | November 12, 2009 |
| /S/ BARRY L. WICKTOM Barry L. Wicktom | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

MM Maids L.L.C.

By: /s/ LAURA J. HENDRICKS
Laura J. Hendricks
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ LAURA J. HENDRICKS Laura J. Hendricks | Principal Executive Officer | November 12, 2009 |
| /S/ BARRY L. WICKTOM Barry L. Wicktom | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

ServiceMaster Consumer Services, Inc.

By: /s/ STEVEN J. MARTIN
Steven J. Martin
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ STEVEN J. MARTIN Steven J. Martin | Principal Executive Officer and Director | November 12, 2009 |
| /S/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

ServiceMaster Consumer Services
Limited Partnership

By: ServiceMaster Consumer Services, Inc., its general partner

By: /s/ STEVEN J. MARTIN
Steven J. Martin
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ STEVEN J. MARTIN Steven J. Martin | Principal Executive Officer and Director | November 12, 2009 |
| /S/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

ServiceMaster Holding Corporation

By: /s/ STEVEN J. MARTIN
Steven J. Martin
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ STEVEN J. MARTIN Steven J. Martin | Principal Executive Officer | November 12, 2009 |
| /S/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |
| /S/ JANE ADAM Jane Adam | Director | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

ServiceMaster Management Corporation

By: /s/ STEVEN J. MARTIN
Steven J. Martin
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ STEVEN J. MARTIN Steven J. Martin | Principal Executive Officer | November 12, 2009 |
| /S/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |
| /S/ JANE ADAM Jane Adam | Director | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

ServiceMaster Residential/Commercial
Services Limited Partnership
By: SM Clean L.L.C., its general partner

By: /s/ MICHAEL M. ISAKSON
Michael M. Isakson
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ MICHAEL M. ISAKSON Michael M. Isakson | Principal Executive Officer | November 12, 2009 |
| /S/ KEVIN J. GREEN Kevin J. Green | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

SM Clean L.L.C.

By: */s/ MICHAEL M. ISAKSON*
Michael M. Isakson
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|-----------------------------------------------------|--------------------------------------------------------------|-------------------|
| <i>/S/ MICHAEL M. ISAKSON</i> Michael M. Isakson | Principal Executive Officer | November 12, 2009 |
| <i>/S/ KEVIN J. GREEN</i> Kevin J. Green | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

Terminix International, Inc.

By: */s/ THOMAS G. BRACKETT*
Thomas G. Brackett
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|-----------------------------------------------------|------------------------------------------------------------------------|-------------------|
| <i>/S/ THOMAS G. BRACKETT</i> Thomas G. Brackett | Principal Executive Officer and Director | November 12, 2009 |
| <i>/S/ THEODORE A. SCHULZ</i> Theodore A. Schulz | Principal Financial Officer, Principal Accounting Officer and Director | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

The Terminix International Company
Limited Partnership

By: Terminix International Inc., its general partner

By: /s/ THOMAS G. BRACKETT
Thomas G. Brackett
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------------------------------|---------------------------------------------------------------------------|-------------------|
| /S/ THOMAS G. BRACKETT Thomas G. Brackett | Principal Executive Officer and Director | November 12, 2009 |
| /S/ THEODORE A. SCHULZ Theodore A. Schulz | Principal Financial Officer, Principal Accounting Officer and Director | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

TruGreen Companies L.L.C.

By: /s/ RICHARD A. ASCOLESE
Richard A. Ascolese
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ RICHARD A. ASCOLESE Richard A. Ascolese | Principal Executive Officer | November 12, 2009 |
| /S/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

TruGreen, Inc.

By: /S/ STEPHEN M. DONLY
Stephen M. Donly
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ STEPHEN M. DONLY Stephen M. Donly | Principal Executive Officer and Director | November 12, 2009 |
| /S/ MICHELLE FRYMIRE Michelle Frymire | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |
| /S/ STEVEN J. MARTIN Steven J. Martin | Director | November 12, 2009 |
| /S/ THOMAS E. COURTNEY Thomas E. Courtney | Director | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

TruGreen LandCare L.L.C.

By: /s/ RICHARD A. ASCOLESE
Richard A. Ascolese
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ RICHARD A. ASCOLESE Richard A. Ascolese | Principal Executive Officer | November 12, 2009 |
| /S/ CHARLES E. DANIEL Charles E. Daniel | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

TruGreen Limited Partnership
By: TruGreen, Inc., its general partner

By: /s/ STEPHEN M. DONLY
Stephen M. Donly
President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ STEPHEN M. DONLY Stephen M. Donly | Principal Executive Officer | November 12, 2009 |
| /S/ MICHELLE FRYMIRE Michelle Frymire | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |
| /S/ STEVEN J. MARTIN Steven J. Martin | Director | November 12, 2009 |
| /S/ THOMAS E. COURTNEY Thomas E. Courtney | Director | November 12, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Memphis, State of Tennessee, on November 12, 2009.

TruGreen LandCare

By:

TruGreen Companies L.L.C., its general partner

By:

/s/ RICHARD A. ASCOLESE
Richard A. Ascolese
President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|-----------------------------------------------|--------------------------------------------------------------|-------------------|
| /S/ RICHARD A ASCOLESE Richard A. Ascolese | Principal Executive Officer | November 12, 2009 |
| /S/ MARK W. PETERSON Mark W. Peterson | Principal Financial Officer and Principal Accounting Officer | November 12, 2009 |