

PORTUGAL TELECOM SGPS SA
Form 6-K
January 12, 2015

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934**

For the month of January 2015

Commission File Number 1-13758

PORTUGAL TELECOM, SGPS, S.A.

(Exact name of registrant as specified in its charter)

**Av. Fontes Pereira de Melo, 40
1069 - 300 Lisboa, Portugal**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

Announcement | Lisbon | 12 January 2015

Announcement regarding the 12 January 2015 General Meeting of Shareholders

Upon request of the Portuguese Securities Commission (CMVM), dated 8th January 2015, the Board of Directors of Portugal Telecom SGPS, S.A. (PT SGPS) informs that, on 10th January 2015, PT SGPS sent to CMVM a draft of Announcement to the Market containing complementary information to support the proposal and preparatory information granted to the shareholders prior to the General Meeting.

The Announcement to the Market will be disclosed during this week, following the ongoing contacts with the CMVM.

The Board of Directors reaffirms its understanding that it has provided to the shareholders all information required under article 289 of the Portuguese Companies Code.

Therefore, during the General Meeting of Shareholders, the decision of approval or not approval of the sale of PT Portugal by Oi is dependent upon sole and exclusive decision of the shareholders of PT SGPS.

However, considering the recent facts, the Board of Directors understands that the shareholders may deem appropriate to suspend the meeting, during the time they consider adequate in order to respect the company's interests and the interests of Oi.

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|------------------------------------|--|--|--|
| Portugal Telecom, SGPS, SA | Public company | Portugal Telecom is listed on the Euronext and New York Stock Exchange. Information may be accessed on the Reuters under the symbols PTC.LS and PT and on Bloomberg under the symbol PTC PL. | Nuno Vieira Investor Relations Director nuno.t.vieira@telecom.pt |
| Avenida Fontes Pereira de Melo, 40 | Share capital Euro 26,895,375 | | |
| 1069-300 Lisbon | Registered in the Commercial Registry Office of Lisbon | | |
| Portugal | and Corporation no. 503 215 058 | | Tel.: +351 21 500 1701 Fax: +351 21 500 0800 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 12, 2015

PORTUGAL TELECOM, SGPS, S.A.

By: */s/ Nuno Vieira*
Nuno Vieira
Investor Relations Director

FORWARD-LOOKING STATEMENTS

This document may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, company performance and financial results. The words anticipates, believes, estimates, expects, plans and similar expressions, as they relate to the company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.