

ARC Group Worldwide, Inc.  
Form 8-K  
April 08, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **April 8, 2015**

**ARC Group Worldwide, Inc.**

(Exact Name of Registrant as Specified in its Charter)

**Utah**

(State or other jurisdiction of incorporation)

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**001-33400**  
(Commission File Number)

**87-0454148**  
(IRS Employer Identification No.)

**810 Flightline Blvd.**  
**Deland, FL**  
(Address of Principal Executive Offices)

**32724**  
(Zip Code)

Registrant's telephone number, including area code: **303-467-5236**

Former Name or Former Address, if Changed Since Last Report:

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On April 8, 2015, ARC Group Worldwide, Inc. ( ARC ) issued a press release announcing the closing of its public offering of 3,450,000 shares of its common stock. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

d) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release entitled ARC GROUP WORLDWIDE, INC. CLOSES PUBLIC OFFERING OF COMMON STOCK issued by the Company on April 8, 2015.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ARC Group Worldwide, Inc.**

Date: April 8, 2015

By: /s/ Drew M. Kelley

Name:

Drew M. Kelley

Title:

Chief Financial Officer

**EXHIBIT INDEX**

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