

GeoMet, Inc.
Form RW
January 12, 2016

GEOMET, INC.

1221 McKinney Street, Suite 3840

Houston, Texas 77010

January 11, 2016

VIA EDGAR and Overnight Delivery

H. Roger Schwall

United States Securities and Exchange Commission

100 F Street, NE

Washington, D.C. 20549-7010

RE: GeoMet, Inc.

Post-Effective Amendment No. 1 to Form S-3

Filed March 30, 2012

(File No. 333-174037)

Ladies and Gentlemen:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended (the *Securities Act*), GeoMet, Inc., a Delaware corporation (the *Registrant*), hereby respectfully applies for and requests the withdrawal, effective immediately, of the Registrant's Post-Effective Amendment No. 1 to Form S-3 on Form S-1, filed March 30, 2012 (File No. 333-174037) (together with all exhibits, collectively, the *Post-Effective Amendment*). The Post-Effective Amendment is an amendment to the Registrant's Registration Statement on Form S-3 initially filed on May 6, 2011 (the *Registration Statement*) and declared effective on June 7, 2011. The Company has determined at this time to withdraw the Post-Effective Amendment due to the fact that (i) the Company determined not to proceed with the registration, offering or sale of securities pursuant to the Post-Effective Amendment after the filing of the Post-Effective Amendment, (ii) the Company filed a Certificate of Dissolution dissolving the Company as of 5:00 p.m. Eastern Time on December 21, 2015, and (iii) the Company filed a Post-Effective Amendment No. 2 to the Registration Statement on December 21, 2015 to remove from registration the unsold securities covered thereby. Accordingly, the Registrant believes that withdrawal of the Post-Effective Amendment is consistent with the public interest and the protection of investors as contemplated by Rule 477 under the Securities Act. The Post-Effective Amendment was not declared effective by the Securities and Exchange Commission and no securities of the Registrant were offered or sold pursuant to the Post-Effective Amendment. If you have any questions regarding this

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application for withdrawal, please call Mr. Patrick Hurley of Akin Gump Strauss Hauer & Feld LLP, our outside counsel, at (713) 220-8132.

[Signature page follows.]

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Sincerely,

GEOMET, INC.

By: /s/ Tony Oviedo
Name: Tony Oviedo
Title: Senior Vice President, Chief Financial Officer and Chief Accounting Officer

[Signature Page to Withdrawal Request]
