Edgar Filing: NuStar Energy L.P. - Form 8-K

NuStar Energy L.P. Form 8-K September 20, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K **CURRENT REPORT** Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 20, 2018

NuStar Energy L.P.

(Exact name of registrant as specified in its charter)

Delaware 001-16417

(State or other jurisdiction of

(Commission File Number) incorporation)

74-2956831 (I.R.S. Employer Identification No.)

19003 IH-10 West

San Antonio, Texas 78257

(Address of principal executive offices)

(210) 918-2000

(Registrant's telephone number, including area

code)

Not applicable

(Former name or former address, if changed since

last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

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Item 7.01 Regulation FD Disclosure.

Senior management of NuStar Energy L.P. (the "Partnership") is meeting with members of the investment community at J.P. Morgan's Mid-West Energy Infrastructure/MLP 1x1 Forum in Chicago, Illinois on Thursday, September 20, 2018. The slides attached to this report were prepared in connection with, and are being used during, the conference. The slides are included in Exhibit 99.1 to this report and are incorporated herein by reference. The slides will be available in the "Investors" section of the Partnership's website at www.nustarenergy.com at 8:30 a.m. (Central Time) on September 20, 2018.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number EXHIBIT

Exhibit 99.1 Slides to be used on September 20, 2018.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NUSTAR ENERGY L.P.

By: Riverwalk Logistics, L.P. its general partner

> By: NuStar GP, LLC its general partner

Date: September 20,

2018

/s/ Amy L. Perry By:

Name: Amy L. Perry

Title: Executive Vice President—Mergers & Acquisitions, Strategic Direction and Investor

Relations and Corporate Secretary

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