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KIMCO REALTY CORP
Form 8-K
June 25, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 24, 2003

Kimco Realty Corporation

(Exact name of registrant as specified in its chapter)

Maryland

1-10899

13-2744380

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

3333 New Hyde Park Road
New Hyde Park, New York

11042-0020

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (516) 869-9000

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

The items listed below are filed as exhibits and are incorporated by reference into the registration statement on Form S-3 and all amendments thereto (No. 333-106083).

Exhibits

1(a) U.S. Underwriting Agreement, dated June 24, 2003, by and between UBS Securities LLC and Kimco Realty Corporation.

1(b) U.S. Terms Agreement, dated June 24 2003, by and between UBS Securities LLC and Kimco Realty Corporation.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kimco Realty Corporation

(Registrant)

Date June 25, 2003

By: /s/ Michael V. Pappagallo

Name: Michael V. Pappagallo

Its: Vice President - Treasurer

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