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VECTREN UTILITY HOLDINGS INC

Form 8-K

June 09, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 of 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 6, 2003

VECTREN UTILITY HOLDINGS, INC.  
(Exact name of registrant as specified in its charter)

Indiana ----- (State of Incorporation)	1-16739 ----- (Commission File Number)	35-2104850 ----- (I.R.S. Employer Identification No.)
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20 N.W. Fourth Street, Evansville, Indiana ----- (Address of principal executive offices)	47708 ----- (Zip Code)
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Registrant's telephone number, including area code (812) 491-4000

N/A  
(Former name or address, if changed since last report.)

Item 9. Regulation FD Disclosure

On June 6, 2003, Vectren Corporation (the Company), the parent company of Vectren Utility Holdings, Inc. (VUHI), announced a proposed agreement between Southern Indiana Gas and Electric Company (SIGECO), a wholly-owned subsidiary of Vectren Corporation, the U.S. Department of Justice, and the U.S. Environmental Protection Agency that would lead to further improvements in air quality and resolve the government's pending Clean Air Act claims against SIGECO. The Vectren Corporation press release is included herein as Exhibit 99-1.

In connection with the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, the Company is hereby filing cautionary statements identifying important factors that could cause actual results of the Company and its subsidiaries, including Vectren Utility Holdings, Inc., Indiana Gas Company, Inc. and Southern Indiana Gas and Electric Company, to differ materially from those projected in forward-looking statements of the Company and its subsidiaries made by, or on behalf of, the Company and its subsidiaries.

Item 7. Exhibits

99-1 Press Release - Vectren subsidiary reaches agreement with Department

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of Justice, EPA

99-2 Cautionary Statement for Purposes of the "Safe Harbor" Provisions of  
the Private Securities Litigation Reform Act of 1995

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
registrant has duly caused this report to be signed on its behalf by the  
undersigned hereunto duly authorized.

VECTREN UTILITY HOLDINGS, INC.

June 9, 2003

By: /s/ M. Susan Hardwick

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M. Susan Hardwick  
Vice President and Controller