

LACLEDE GAS CO  
Form 8-K  
March 25, 2008

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United States

Securities and Exchange Commission  
Washington, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

March 25, 2008

| Commission File No. | Exact Name of Registrant as Specified in its Charter and Principal Office Address and Telephone Number | State of Incorporation | I.R.S. Employer Identification Number |
|---------------------|--|------------------------|---------------------------------------|
| 1-16681             | The Laclede Group, Inc.<br>720 Olive Street<br>St. Louis, MO 63101<br>314-342-0500                     | Missouri               | 74-2976504                            |
| 1-1822              | Laclede Gas Company<br>720 Olive Street<br>St. Louis, MO 63101<br>314-342-0500                         | Missouri               | 43-0368139                            |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 13e-4(c))
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Item 7.01 Regulation FD Disclosure.

As announced by the Company in its press release dated March 18, 2008, the Company will make a presentation at the Edward Jones MidCap Utility Conference on March 25, 2008. The materials attached will be used in the presentation. The webcast of the presentation will be available on the Company's website, [www.thelacledegroupp.com](http://www.thelacledegroupp.com), through April 1, 2008.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 March 25, 2008 presentation materials for Edward Jones MidCap Utility Conference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE LACLEDE GROUP, INC.

Date: March 24, 2008

By: /s/ D. H. Yaeger  
D. H. Yaeger  
Chairman, President, and Chief Executive  
Officer

LACLEDE GAS COMPANY

Date: March 24, 2008

By: /s/ D. H. Yaeger  
D. H. Yaeger  
Chairman, President, and Chief Executive  
Officer

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Exhibit Index

| Exhibit<br>Number | Description  |
|-------------------|--|
| <u>99.1</u>       | March 25, 2008 presentation materials for Edward Jones MidCap Utility Conference |

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