

MSB FINANCIAL CORP.
Form 5
August 13, 2013

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0362
Expires: January 31, 2005
Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
JOLLIFFE GARY T

(Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol
MSB FINANCIAL CORP. [MSBF]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

1902 LONG HILL ROAD

(Street)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
06/30/2013

Director 10% Owner
 Officer (give title below) Other (specify below)

MILLINGTON, NJ 07946

(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D) Amount Price			
Common Stock	11/12/2012	^	J ⁽³⁾	1,700 A \$ 6.03	1,700	I	By Spouse
Common Stock	^	^	^	^ ^ ^	12,194	D	^
Common Stock	^	^	^	^ ^ ^	9,059	I	IRA ⁽⁴⁾
Common Stock	^	^	^	^ ^ ^	24,200	I	401K
	^	^	^	^ ^ ^	9,695	I	

Common
Stock

By Stock
Plan (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
Stock Options	\$ 10.75	Â	Â	Â	Â Â	Date Exercisable: 05/09/2009 ⁽²⁾ Expiration Date: 05/09/2018	Title: Common Stock Amount or Number of Shares: 64,721

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
JOLLIFFE GARY T 1902 LONG HILL ROAD MILLINGTON, NJ 07946	Â	X	Â	Â

Signatures

Gary T. Jolliffe, by Michael A. Shriner, Power of Attorney 08/12/2013

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Award vests and becomes first exercisable 20% as of December 14, 2010 and 20% annually, thereafter.
- (2) Award vests and becomes first exercisable 20% as of May 9, 2009 and 20% annually, thereafter.
- (3) Indirect ownership acquired as a result of marriage to wife on November 10, 2012.
- (4) As of April 8, 2013, the 9,059 shares held by Mr. Jolliffe through the ESOP were rolled over to an IRA.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Edgar Filing: MSB FINANCIAL CORP. - Form 5

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.