

BioRestorative Therapies, Inc.
 Form 4
 October 27, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
 Expires: January 31, 2015
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Weinreb Mark

2. Issuer Name and Ticker or Trading Symbol
 BioRestorative Therapies, Inc.
 [BRTX]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
 555 HERITAGE DRIVE
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
 10/23/2014

Director 10% Owner
 Officer (give title below) Other (specify below)
 CEO and Chairman of the Board

JUPITER, FL 33458
 (City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock				(A) or (D) Price	1,700,000	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: BioRestorative Therapies, Inc. - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Stock Option	\$ 0.5					12/15/2010	12/14/2020	Common Stock	80,000
Stock Option	\$ 1.05					<u>(1)</u>	02/09/2022	Common Stock	1,000,000
Stock Option	\$ 1.5					<u>(2)</u>	12/07/2022	Common Stock	400,000
Stock Option	\$ 0.6					<u>(3)</u>	10/04/2023	Common Stock	250,000
Stock Option	\$ 0.65					<u>(4)</u>	02/18/2024	Common Stock	1,000,000
Stock Option	\$ 0.33	10/23/2014		A	3,000,000	<u>(5)</u>	10/23/2024	Common Stock	3,000,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Weinreb Mark 555 HERITAGE DRIVE JUPITER, FL 33458	X	X	CEO and Chairman of the Board	

Signatures

/s/ Mark
Weinreb

10/27/2014

**Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option is exercisable to the extent of 333,334 shares on February 10, 2012, and 333,333 shares on each of February 10, 2013 and February 10, 2014.
- (2) The option is exercisable to the extent of 200,000 shares on each of December 7, 2012 and December 7, 2013.
- (3) The option is exercisable to the extent of 125,000 shares on each of October 4, 2013 and October 4, 2014.
- (4) The option is exercisable to the extent of 333,334 shares on February 18, 2014, and 333,333 shares on each of February 18, 2015 and February 18, 2016.
- (5) The option is exercisable to the extent of 1,000,000 shares on each of October 23, 2015, 2016 and 2017.

Edgar Filing: BioRestorative Therapies, Inc. - Form 4

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.