

NUCOR CORP
Form 8-K
February 08, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 7, 2008**

NUCOR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-4119

(Commission File Number)

13-1860817

(IRS Employer Identification No.)

1915 Rexford Road, Charlotte, North Carolina

(Address of principal executive offices)

28211

(Zip Code)

Registrant's telephone number, including area code: **(704) 366-7000**

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

On February 7, 2008, Nucor Corporation (“Nucor”) entered into a definitive Purchase Agreement (the “Purchase Agreement”) with SHV Nederland B.V. The Purchase Agreement provides that, upon the terms and subject to the conditions set forth therein, Nucor will acquire all of the stock of SHV North America Corporation, which owns 100% of The David J. Joseph Company, its related affiliates and real estate, for approximately \$1.44 billion (the “Acquisition”).

The Acquisition is subject to certain conditions, including the approval of applicable regulatory agencies.

A copy of the press release issued by Nucor on February 8, 2008 concerning the Acquisition is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

| | (c) | Exhibits |
|--------------|-----|--|
| Exhibit 99.1 | | News Release of Nucor Corporation, issued February 8, 2008 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

NUCOR CORPORATION

By: /s/ Terry S. Lisenby

Terry S. Lisenby
Chief Financial Officer, Treasurer and Executive Vice
President

Dated: February 8, 2008

INDEX TO EXHIBITS

| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|--|
| Exhibit 99.1 | News Release of Nucor Corporation, issued February 8, 2008 |

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