

Amtrust Financial Services, Inc.
Form 8-K
June 05, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported) June 3, 2008

AmTrust Financial Services, Inc.

(Exact name of registrant as specified in its charter)

Delaware

001-33143

04-3106389

(State or other jurisdiction
of incorporation)

(Commission
File Number)

IRS Employer
Identification No.)

59 Maiden Lane, 6th Floor, New York,
New York

10038

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (212) 220-7120

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.133-4 (c))
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Item 8.01 Other Events.

On June 3, 2008, the Company announced the closing of its previously-announced acquisition of Unitrin Business Insurance (UBI). More information about the transaction is described in the press release dated June 3, 2008. A copy of the press release is included as exhibit 99.1 to this report.

Item 9.01 - Financial Statements and Exhibits

(d) Exhibits.

Exhibit No. Description

99.1 Copy of press release issued by AmTrust Financial Services, Inc., dated June 3, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AmTrust Financial Services,
Inc.
(Registrant)

Date June 5, 2008

/s/ Ronald Pipoly
Ronald Pipoly
Chief Financial Officer
