

NOVAMED INC
Form 8-K
October 31, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):
October 31, 2007

NovaMed, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of
incorporation)

0-26625
(Commission File Number)

36-4116193
(IRS Employer Identification No.)

980 North Michigan Avenue, Suite 1620, Chicago, Illinois
(Address of Principal Executive Offices)

60611
(Zip Code)

Registrant's telephone number, including area code (312) 664-4100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Section 2 - Financial Information

Item 2.02 Results of Operations and Financial Condition.

On October 31, 2007, NovaMed, Inc. issued a press release announcing its results of operations for the period ended September 30, 2007. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

The information in this Form 8-K and Exhibit 99.1 attached hereto shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

E x h i b i t	Title
Number	

99.1	Press release of NovaMed, Inc. dated October 31, 2007
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NovaMed, Inc.

Dated: October 31, 2007

By: /s/ Scott T. Macomber

Scott T. Macomber
Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Exhibit
99.1	Press release of NovaMed, Inc. dated October 31, 2007

: times new roman">\$9.75

\$7.20

\$3.84

James M. Feigley

Director

10,000

\$2.22

James K. Harlan

Director

10,000

62,500

50,000

50,000

50,000

\$2.96

\$4.25

\$5.76

\$7.20

\$8.40

David C. Hurley	10,000	\$2.96
Director	100,000	\$4.25
	50,000	\$5.76
	75,000	\$7.20
	50,000	\$8.40
James A. McDivitt	10,000	\$2.96
	50,000	\$4.25
	50,000	\$7.20
	150,000	\$9.75

Included in the new options granted on March 9, 2009 were options to purchase: (i) 100,000 shares to Mr. Marshall, (ii) 210,000 shares to Mr. Wallace, (iii) 5,000 shares to Mr. Feigley, (iv) 111,250 shares to Mr. Harlan, (v) 142,500 shares to Mr. Hurley and (vi) 130,000 shares to Mr. McDivitt.

Item 12 of the Schedule TO is amended to refer to a new Exhibit (a)(11), a copy of which is filed with this Amendment to Schedule TO.

Item 12. Exhibits

- (a)(11) Form of email communication dated March 9, 2009 to option holders who changed options in the Company's Offer to Exchange Certain Options.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

APPLIED ENERGETICS, INC.

/s/ Kenneth M. Wallace
Kenneth M. Wallace
Chief Financial Officer

Date: March 10, 2009

INDEX TO EXHIBITS

Exhibit Number	Description
(a) (11)	Form of email communication dated March 9, 2009 to option holders who exchanged options in the company's offer to exchange certain