

LIGHTPATH TECHNOLOGIES INC  
Form 8-K  
May 07, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

May 7, 2009  
Date of Report (Date of earliest event reported)

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LIGHTPATH TECHNOLOGIES, INC.  
(Exact name of registrant as specified in its charter)

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Delaware  
(State or other jurisdiction of  
incorporation or organization)

000-27548  
(Commission File Number)

86-0708398  
(I.R.S. Employer  
Identification Number)

2603 Challenger Tech Court, Suite 100  
Orlando, Florida 32826  
(Address of principal executive office, including zip code)

(407) 382-4003  
(Registrant's telephone number, including area code)

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Item 7.01. Results of Operations and Financial Condition

The Registrant issued a Press Release on May 7, 2009 announcing the third quarter of fiscal 2009 quarterly conference call. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Release on May 7, 2009 (furnished herewith).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Dated: May 7, 2009

By: /s/ Dorothy M. Cipolla  
Dorothy M. Cipolla, CFO

Exhibit Index

| Exhibit No. | Description   |
|-------------|---|
| EX-99.1     | Press Release issued on May 7, 2009, Third Quarter Conference Call. |

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