

EVERTON CAPITAL CORP
Form 10-Q
July 14, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q

QUARTERLY REPORT UNDER TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
FOR THE QUARTERLY PERIOD ENDED MAY 31, 2009

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF
1934

Commission file number 000-53511

EVERTON CAPITAL CORPORATION
(Exact name of registrant as specified in its charter)

NEVADA
(State or other jurisdiction of incorporation or organization)

603, Unit 3, DongFeng South Road, NaShiLiJu 34,
ChaoYang District, Beijing, China 100016
Address of principal executive offices, including zip code.)

01 391 146 5973 (PRC)
(631) 458-0540 (USA)
(Registrant's telephone number, including area code)

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the last 90 days.

YES NO

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," "non-accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/>	Smaller reporting company	<input checked="" type="checkbox"/>

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

YES NO

State the number of shares outstanding of each of the issuer's classes of common equity, as of the latest practicable date: 5,501,000 as of July 13, 2009

TABLE OF CONTENTS

PART I – FINANCIAL INFORMATION		
Item 1.	Financial Statements	1
Item 2.	Management’s Discussion and Analysis of Financial Condition and Results of Operations	10
Item 3.	Quantitative and Qualitative Disclosures About Market Risk	14
Item 4T.	Controls and Procedures	14
PART II – OTHER INFORMATION		
Item 1.	Legal Proceedings	15
Item 1A.	Risk Factors	15
Item 2.	Unregistered Sales of Equity Securities and Use of Proceeds	15
Item 3.	Defaults Upon Senior Securities	15
Item 4.	Submission of Matters to a Vote of Security Holders	15
Item 5.	Other Information	15
Item 6.	Exhibits	15
SIGNATURES		16

EVERTON CAPITAL CORPORATION
 (An Exploration Stage Company)
 BALANCE SHEETS
 (Unaudited)

	As of May 31, 2009	As of August 31, 2008
ASSETS		
CURRENT ASSETS		
Cash & cash equivalents	\$ -	\$ 27,180
Prepaid Expenses	-	7,500
Total current assets	-	34,680
TOTAL ASSETS	\$ -	\$ 34,680
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
CURRENT LIABILITIES		
Accounts payable & accrued liabilities	\$ -	\$ 9,530
Related party loan	-	43,194
Total current liabilities	-	52,724
COMMITMENT	-	-
STOCKHOLDERS' EQUITY (DEFICIT)		
Preferred stock, \$.00001 par value; 100,000,000 shares authorized; none issued and outstanding	-	-
Common stock, \$.00001 par value; 100,000,000 shares authorized; 5,501,000 shares issued and outstanding	55	55
Additional paid in capital	105,111	51,595
Deficit accumulated during the pre-exploration stage	(105,166)	(69,694)
Total stockholders' equity (deficit)	-	(18,044)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	\$ -	\$ 34,680

See accompanying notes to financial statements

EVERTON CAPITAL CORPORATION
 (An Exploration Stage Company)
 STATEMENTS OF EXPENSES
 (Unaudited)

	For the three month periods ended		For the nine month periods ended		Period from May 10, 2006
	May 31,		May 31,		May 31,
	2009	2008	2009	2008	2009
Expenses					
General and administrative expenses	\$ 11,610	\$ 6,859	\$ 35,342	\$ 42,074	\$ 100,124
Interest expense	-	641	130	4,912	5,042
Operating loss	(11,610)	(7,500)	(35,472)	(46,986)	(105,166)
Net loss	\$ (11,610)	\$ (7,500)	\$ (35,472)	\$ (46,986)	\$ (105,166)
Weighted average number of shares outstanding					