

Orchard Enterprises, Inc.
Form S-8 POS
July 30, 2010

As filed with the Securities and Exchange Commission on July 30, 2010

Registration No. 333-131704
333-140313

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2
TO FORM S-8
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

The Orchard Enterprises, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)
or organization)

20-3365526
(I.R.S. Employer Identification No.)

23 East 4th Street, 3rd Floor
New York, New York 10003
(Address, including zip code, of each registrant's principal executive offices)

The Amended and Restated Orchard Enterprises, Inc. 2008 Stock Plan
(formerly the Digital Music Group, Inc. Amended and Restated 2005 Stock Plan)
(Full Title of the Plan)

Alexis H. Shapiro, Esq.
Senior Vice President, General Counsel and Secretary
23 East 4th Street, 3rd Floor
New York, New York 10003
(212) 201-9280

(Name, address, including zip code, and telephone number, including area code, of agent for services)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer o
(Do not check if a smaller reporting
company)

Smaller reporting company x

EXPLANATORY NOTE

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 2 (this “Amendment”) to each Registration Statement on Form S-8 (Registration Nos. 333-131704 and 333-140313) (the “Registration Statements”) is being filed for the sole purpose of terminating the Registration Statements and deregistering any unissued shares of the Company’s common stock, par value \$0.01 per share (the “Common Stock”), previously registered under the Registration Statements and issuable under The Amended and Restated Orchard Enterprises, Inc. 2008 Stock Plan. The Company hereby removes from registration any and all unissued shares of Common Stock registered under the Registration Statements.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Amendment to each of the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on this 30th day of July, 2010.

THE ORCHARD ENTERPRISES, INC.

By: /s/ Bradley Navin
Bradley Navin
Chief Executive Officer
