

GOODRICH PETROLEUM CORP

Form 8-K

November 03, 2011

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

November 2, 2011

Date of Report (Date of earliest event reported)

GOODRICH PETROLEUM CORPORATION  
(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-12719  
(Commission  
File Number)

76-0466193  
(IRS Employer  
Identification Number)

801 Louisiana, Suite 700  
Houston, Texas  
(Address of principal executive offices)

77002  
(Zip Code)

(Registrant's telephone number, including area code): (713) 780-9494

N/A

(Former Name or former address if changed since last  
report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01. Financial Statements and Other Exhibits

(d) Exhibits

Exhibit

| No.  | Description                            |
|------|--|
| 99.1 | Press release issued November 2, 2011. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOODRICH PETROLEUM  
CORPORATION  
(Registrant)

/s/ Michael J. Killelea  
Michael J. Killelea  
Senior Vice President, General  
Counsel and Corporate Secretary

Dated: November 2, 2011

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EXHIBIT INDEX

| Exhibit<br>No. | Description                            |
|----------------|--|
| 99.1           | Press release issued November 2, 2011. |

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