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Oxford Lane Capital Corp.
Form NSAR-B
May 30, 2012

PAGE 1
000 B000000 03/31/2012
000 C000000 0001495222
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000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
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001 A000000 OXFORD LANE CAPITAL CORP.
001 B000000 811-22432
001 C000000 2039835275
002 A000000 8 SOUND SHORE DRIVE
002 B000000 GREENWICH
002 C000000 CT
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003 000000 N
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008 A000001 OXFORD LANE MANAGEMENT, LLC
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008 D020001 CT
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010 A000001 BDC PARTNERS, LLC
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012 A000001 COMPUTERSHARE, INC.
012 B000001 84-05925
012 C010001 CANTON
012 C020001 MA
012 C030001 02021
013 A000001 PRICewaterHOUSECOOPERS, LLP
013 B010001 NEW YORK
013 B020001 NY
013 B030001 10017
PAGE 2
015 A000001 STATE STREET BANK AND TRUST COMPANY
015 B000001 C
015 C010001 BOSTON
015 C020001 MA
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015 E010001 X

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SIGNATURE PATRICK F. CONVOY
TITLE CFO