

MONROE CAPITAL Corp
Form 8-K
October 17, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant

to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported) October 17, 2014

Monroe Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction of incorporation)

814-00866

(Commission File Number)

27-4895840

(IRS Employer Identification No.)

311 South Wacker Drive, Suite 6400, Chicago, IL 60606

(Address of principal executive offices)

(Zip Code)

(312) 258-8300

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(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. Other Events.

On October 15, 2014, the U.S. Securities and Exchange Commission granted an exemptive relief order that permits Monroe Capital Corporation and certain affiliated funds to engage in co-investment transactions that would otherwise be prohibited under the Investment Company Act of 1940, as amended. Subject to certain conditions, Monroe Capital Corporation will now be allowed to participate in negotiated investments with certain affiliated investment funds, providing its shareholders with access to a broader array of investment opportunities.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MONROE CAPITAL
CORPORATION**

By: /s/ Aaron D. Peck
Name: Aaron D. Peck
Title: Chief Financial Officer

Dated: October 17, 2014