

General Moly, Inc  
Form 8-K  
February 16, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Earliest Event Reported: **February 16, 2012**

**General Moly, Inc.**

*(Exact name of registrant as specified in its charter)*

**Delaware**                      **001-32986**    **91-0232000**  
*(State or other jurisdiction) (Commission (IRS employer*  
*of incorporation)            file number) identification no.)*

**1726 Cole Boulevard, Suite 115**

**Lakewood, CO 80401**

*(Address of principal executive offices, including zip code)*

**(303) 928-8599**

*(Registrant's telephone number, including area code)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01 Regulation FD Disclosure**

On February 16, 2012, General Moly, Inc. (the “Company”) issued a press release announcing that the Sichuan branch of the China Development Bank has confirmed the basic terms underlying a proposed \$665 million term loan to finance the Company’s Mt. Hope project. The confirmation is not binding. A copy of the press release is attached hereto as Exhibit 99.1.

The information contained in this Item 7.01 and in Exhibit 99.1 shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

| <u>Exhibit No.</u> | <u>Description</u>   |
|--------------------|--|
| 99.1               | Press Release of General Moly, Inc. dated February 16, 2012. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOLY, INC.

Dated: February 16, 2012 By: /s/ David A. Chaput  
David A. Chaput  
Chief Financial Officer