

Item 2.02 Results of Operations and Financial Condition

On May 2, 2013, Hercules Technology Growth Capital, Inc., issued a press release announcing its earnings for the quarter ended March 31, 2013 and that it had declared a dividend. The text of this press release is included as an exhibit to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated May 2, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY
GROWTH CAPITAL, INC.

May 2, 2013

By: /s/ Jessica Baron
Jessica Baron
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | <u>Description of Exhibits</u> |
|--------------------|---------------------------------------|
| 99.1 | Press Release dated May 2, 2013 |