

K12 INC  
Form 8-K  
August 07, 2018

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 7, 2018

K12 Inc.

(Exact name of registrant as specified in its charter)

|  |              |                     |
|--|--------------|---------------------|
| Delaware                                 | 001-33883    | 95-4774688          |
| (State or other jurisdiction             | (Commission  | (I.R.S. Employer    |
| of incorporation)                        | File Number) | Identification No.) |
| 2300 Corporate Park Drive, Herndon,      |              |                     |
| Virginia                                 | 20171        |                     |
| (Address of principal executive offices) | (Zip Code)   |                     |

Registrant's telephone number, including area code: (703) 483-7000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 2.02. Results of Operations and Financial Condition**

On August 7, 2018, K12 Inc. (the “Company”) issued a press release announcing its financial results for the fourth fiscal quarter and full fiscal year ended June 30, 2018. A copy of the Company’s press release is furnished herewith as Exhibit 99.1.

The information contained in this Current Report of Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed “filed” by the Company with the Securities and Exchange Commission and shall not be deemed incorporated by reference into any filing by the Company under the U.S. Securities Act of 1933, as amended.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits.

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | K12 Inc.<br>Earnings Press<br>Release, dated<br>August 7,<br>2018. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

K12 Inc.

Date: August 7, 2018 By: /s/ Howard D. Polsky  
Name: Howard D. Polsky  
Title: General Counsel and Secretary

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Exhibit Index

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|--------------------|--------------------|
|--------------------|--------------------|

|             |   |
|-------------|---|
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|-------------|---|