Edgar Filing: CENUCO INC - Form 8-K

CENUCO INC Form 8-K April 09, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 5, 2004

CENUCO, INC.

_____ (Exact name of registrant as specified in its charter)

DELAWARE 033-25900 75-2228820

(State or other jurisdiction or incorporation) (Commission File (IRS Employer Identification No.)

6421 Congress Avenue, Boca Raton, Florida 33487 (Address of principal executive offices, including zip code)

Registrant's telephone number, including area code (561) 994-4446

N/A

_____ (Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE.

On April 5, 2004, Cenuco, Inc. (the "Corporation") consummated a capital raise through a private placement offered to accredited investors. The Corporation offered, through a placement agent, investment units consisting of 5,000 shares of its common stock offered at \$4.00 per share with a callable warrant to purchase 5,000 shares of its common stock at \$4.50 per share. The private placement was originally to be for a maximum amount of \$5,000,000, but was subsequently increased to a maximum of \$6,000,000.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENUCO, INC.

Dated: April 8, 2004 By: /s/ STEVEN BETTINGER

Name: Steven Bettinger

Edgar Filing: CENUCO INC - Form 8-K

Title: President