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K12 INC Form 8-K February 04, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 4, 2014

K12 Inc.

(Exact name of registrant as specified in its charter)

| 001-33883 | 95-4774688 |
|--|--|
| (Commission File Number) | (IRS Employer Identification No.) |
| rndon, | |
| | 20171 |
| offices) | (Zip Code) |
| telephone number, including area code: (70 | 3) 483-7000 |
| Not Applicable | |
| r name or former address, if changed since las | st report) |
| | (Commission File Number) erndon, offices) s telephone number, including area code: (70 Not Applicable |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

| L |] | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) |
|---|---|--|
| [|] | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) |
| [|] | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| [|] | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |
| | | |

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Item 2.02. Results of Operations and Financial Condition.

On February 4, 2014, the Company issued a press release. A copy of this release is attached as Exhibit 99.1 and is incorporated by reference.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

| | K12 Inc. |
|------------------|---|
| | (Registrant) |
| February 4, 2014 | /s/ HOWARD D. POLSKY |
| (Date) | Howard D. Polsky General Counsel and Secretary |

Exhibit Index

| <u>Exhibit</u> | Description | |
|----------------|-------------|--|
| <u>No.</u> | Description | |

99.1 Press Release of K12 Inc. dated February 4, 2014.