Edgar Filing: WENDYS INTERNATIONAL INC - Form 3

WENDYS INTERNATIONAL INC

Form 3

August 22, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement WENDYS INTERNATIONAL INC [WEN] ACKMAN WILLIAM A (Month/Day/Year) 08/11/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 110 EAST 42ND STREET, 18TH FLOOR (Check all applicable) (Street) 6. Individual or Joint/Group _X__ 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) Form filed by One Reporting Person NEW YORK, NYÂ 10017 _X_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Shares 1,366,000 I See Footnote (1) (3) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title	Derivative Security	Security: Direct (D)	

Edgar Filing: WENDYS INTERNATIONAL INC - Form 3

	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Options to Purchase Common Shares	(2)	01/19/2007	Common Shares	1,000,000	\$ 27.37	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	11/17/2006	Common Shares	1,000,000	\$ 33.23	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	02/20/2007	Common Shares	500,000	\$ 30.4	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	02/20/2007	Common Shares	750,000	\$ 31	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	02/22/2007	Common Shares	500,000	\$ 30.19	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	03/02/2007	Common Shares	500,000	\$ 30.45	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	03/12/2007	Common Shares	500,000	\$ 30.944	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	03/12/2007	Common Shares	250,000	\$ 30.976	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	03/16/2007	Common Shares	1,000,000	\$ 29.32	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	03/23/2006	Common Shares	1,500,000	\$ 45	I	See footnote. <u>(1)</u> <u>(3)</u>
Options to Purchase Common Shares	(2)	07/21/2006	Common Shares	1,000,000	\$ 29.32	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	09/15/2006	Common Shares	1,000,000	\$ 31.28	I	See footnote. $\frac{(1)}{(3)}$
Options to Purchase Common Shares	(2)	09/27/2006	Common Shares	743,000	\$ 31.2	I	See footnote. $\frac{(1)}{(3)}$

Reporting Owners

Reporting Owner Name / Address	Relationships				
Fg	Director	10% Owner	Officer	Other	
ACKMAN WILLIAM A 110 EAST 42ND STREET 18TH FLOOR NEW YORK, NY 10017	Â	ÂX	Â	Â	
Pershing Square GP, LLC 110 EAST 42ND STREET 18TH FLOOR NEW YORK Â NYÂ 10017	Â	ÂX	Â	Â	

Reporting Owners 2

Pershing Square Holdings GP, LLC

110 EAST 42ND STREET 18TH FLOOR Â Â X Â

NEW YORK, NYÂ 10017

Pershing Square Capital Management, L.P.

110 EAST 42ND STREET 18TH FLOOR Â Â X Â Â

NEW YORK, NYÂ 10017

PS Management GP, LLC

110 EAST 42ND STREET 18TH FLOOR Â Â X Â Â

NEW YORK, NYÂ 10017

Signatures

/s/ William A. Ackman, Name: William A. Ackman

**Signature of Reporting Person

Date

Pershing Square GP, LLC, By: /s/ William A. Ackman, Name: William A. Ackman 08/19/2005

**Signature of Reporting Person Date

Pershing Square Holdings GP, LLC, By: /s/ William A. Ackman, Name: William A. Ackman 08/19/2005

**Signature of Reporting Person Date

Date

Pershing Square Capital Management, L.P., By: /s/ William A. Ackman, Name: William A. Ackman

08/19/2005

PS Management GP, LLC, By: /s/ William A. Ackman, Name: William A. Ackman 08/19/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

**Signature of Reporting Person

Represents shares directly beneficially owned by Pershing Square, L.P. ("Pershing I"), Pershing Square II, L.P. ("Pershing II"), Pershing Square II, L.P. ("Investment Fund"), respectively, which may be deemed to be indirectly beneficially owned by William A. Ackman ("Ackman"), Pershing Square GP, LLC ("Pershing GP"), Pershing

- (1) Square Holdings GP, LLC ("Investment Fund GP"), Pershing Square Capital Management, L.P. ("International Manager") and PS Management, LLC ("International GP") and, collectively with Ackman, Pershing GP, International Manager and Investment Fund GP, the "Reporting Persons"). Each of the Reporting Persons disclaims beneficial ownership with respect to the shares directly beneficially owned by Pershing I, Pershing II, International, and Investment Fund, respectively, except to the extent of its pecuniary interest therein.
- (2) Immediate.

Pershing GP is the general partner of Pershing I and Pershing II. Investment Fund GP is the general partner of Investment Fund.

(3) International GP is the general partner of International Manager. International Manager is the investment manager of International.

Ackman is the managing member of Pershing GP, Investment Fund GP and International GP. Ackman is an authorized signatory for each of the Reporting Persons.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3