#### CLARKE JOHN K

Form 3

January 26, 2012

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

CLARKE JOHN K

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

01/26/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Verastem, Inc. [VSTM]

C/O VERASTEM, INC., 215

FIRST STREET, SUITE 440

(Street)

4. Relationship of Reporting Person(s) to Issuer

Filed(Month/Day/Year)

(Check all applicable)

\_X\_ Director Officer

10% Owner \_Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

5. If Amendment, Date Original

Person

Form filed by More than One

Reporting Person

CAMBRIDGE, MAÂ 02142

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership

Form: Direct (D) 4. Nature of Indirect Beneficial Ownership

(Instr. 5)

or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable Date

**Expiration Title** 

Amount or

Number of Shares

Derivative Security Direct (D) or Indirect (I)

## Edgar Filing: CLARKE JOHN K - Form 3

						(Instr. 5)	
Series A Preferred Stock	(2)	(2)	Common Stock	1,142,857 (1)	\$ <u>(2)</u>	I	By CHP III, L.P.
Series B Preferred Stock	(2)	(2)	Common Stock	714,285 (1)	\$ (2)	I	By CHP III, L.P.
Series C Preferred Stock	(2)	(2)	Common Stock	126,984 (1)	\$ <u>(2)</u>	I	By CHP III, L.P.

## **Reporting Owners**

Reporting Owner Name / Address

Director 10% Owner Officer Other

CLARKE JOHN K

C/O VERASTEM, INC.
215 FIRST STREET, SUITE 440

CAMBRIDGE, MAÂ 02142

## **Signatures**

/s/ Paul Brannelly, attorney-in-fact

01/26/2012

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The reporting person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein, and the
- (1) inclusion of these shares in this report shall not be deemed an admission of beneficial onwership of all of the reported shares for purposes of Section 16 or for any other purpose.
- (2) Each share of preferred stock will automatically convert into approximately 0.29 shares of common stock upon the closing of the issuer's initial public offering. The shares have no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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