Edgar Filing: Rich Terry - Form 4

Rich Terry										
Form 4										
March 12, 2	2018									
FORM	/ / /		GEGU						PPROVAL	
	UNITED	STATES		RITIES A Ashington			E COMMISSION	OMB Number:	3235-0287	
Check this box							Expires:	January 31,		
	if no longer subject to Section 16. STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES						WNERSHIP OF	Estimated		
Form 4				52001				burden hou response	•	
Form 5	Filed pu	rsuant to S	Section	16(a) of th	ne Securi	ties Excha	ange Act of 1934,	reepeneen		
obligati may cor							t of 1935 or Sectio	n		
See Inst		30(h)	of the In	nvestment	t Compar	ny Act of	1940			
1(b).										
(Print or Type	Responses)									
D'al Taura				2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer			
2			•	ec Holdin	gs. Inc. [ATEC1				
(Last)	(First)	(Middle)	-	of Earliest T	-	,	(Cheo	ck all applicabl	e)	
(Lust)	(11130)	(initiality)		Day/Year)	Talisaction		X Director	109	% Owner	
C/O ALPH	IATEC SPINE,		-	3/08/2018 -			XOfficer (give	_X_Officer (give titleOther (specify below)		
INC., 5818	EL CAMINO R	EAL					below) Pre	sident & COO		
			4. If Amendment, Date Original			վ	6. Individual or Joint/Group Filing(Check			
				onth/Day/Yea	-		Applicable Line)			
					_X_Form filed by One Reporting P Form filed by More than One R					
CARLSBA	AD, CA 92008						Person		epotting	
(City)	(State)	(Zip)	Tab	ole I - Non-l	Derivative	Securities A	Acquired, Disposed o	f, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any	Date, if	3. Transactio Code (Instr. 8)	Disposed	(A) or of (D)	SecuritiesFBeneficially(IOwned(I		Ownership	
							Following (Reported	(Instr. 4)	(Instr. 4)	
						(A) or	Transaction(s)			
				Code V	Amount	(D) Price	(Instr. 3 and 4)			
Reminder: Re	port on a separate lin	e for each cl	ass of sec	urities bene	ficially ow	ned directly	or indirectly.			
Renninger. Re	port on a separate fin	e for each ef	455 01 500	artics belle	-	-	spond to the collect	tion of	SEC 1474	
							tained in this form		(9-02)	

Persons who respond to the collection of SEC 147 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)

Edgar Filing: Rich Terry - Form 4

(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8	Acquired (A) or Disposed o (D) (Instr. 3, 4, and 5)	f			
				Code '	/ (A) (D) Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Series B Convertible Preferred Stock	<u>(1)</u>	03/08/2018		А	317	<u>(1)</u>	<u>(1)</u>	Common Stock	100,635
Series B Convertible Preferred Stock	<u>(1)</u>	03/08/2018		А	183	<u>(1)</u>	<u>(1)</u>	Common Stock	58,096
Warrants (right to buy)	\$ 3.5	03/08/2018		А	85,540	(2)	(2)	Common Stock	85,540
Warrants (right to buy)	\$ 3.5	03/08/2018		А	49,381	(2)	(2)	Common Stock	49,381

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Rich Terry C/O ALPHATEC SPINE, INC. 5818 EL CAMINO REAL CARLSBAD, CA 92008	Х		President & COO			
Cianaturaa						

Signatures

/s/ Terry M. Rich	03/12/2018		
<u>**</u> Signature of Reporting Person	Date		

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series B Convertible Preferred Stock has no expiration date and is convertible into 317.4603 shares of the issuer's common stock following the date that stockholder approval is obtained.
- (2) Each Warrant is exercisable for 1 share of the issuer's common stock for a period of five years following the date that stockholder approval is obtained.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.