Wheeler Real Estate Investment Trust, Inc.

Form 4

November 19, 2013

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FORM	<b>11 4</b> HALLED	CTATEC CE	CUDITIES AND E	VCHANCE (	COMMISSION		APPROVAL
	UNITED		Washington, D.C.	AND EXCHANGE COMMISSION , D.C. 20549			3235-0287
Check t if no lo	this box	STATEMENT OF CHANGES IN BENEFICIAL OWN				Expires:	January 31, 2005
subject to Section 16.		MENT OF CH	NERSHIP OF		d average		
Form 4	or		SECURITIES	,		burden h response	•
Form 5 obligati	riicu pu		on 16(a) of the Secuic Utility Holding C				
may co	nunue.		ne Investment Comp			11	
1(b).	ruction	` ,	•	·			
(Print or Type	Responses)						
1. Name and Address of Reporting Person ** Wheeler Jon S			Issuer Name <b>and</b> Ticker bol	5. Relationship of Reporting Person(s) to Issuer			
			eeler Real Estate In st, Inc. [WHLR]	vestment	(Check all applicable)		
(Last)	(First) (		ate of Earliest Transaction	on	X Director X Officer (give		0% Owner Other (specify
			nth/Day/Year) 18/2013	below) below) Chairman & CEO			
	ARD, SUITE 200		10,2010		Cna	airman & CE	O
	(Street)		Amendment, Date Orig	6. Individual or Joint/Group Filing(Check			
		Filed	d(Month/Day/Year)		Applicable Line) _X_ Form filed by 0		
VIRGINIA	A BEACH, VA 23	452			Form filed by M Person	More than One	Reporting
(City)	(State)	(Zip)	Table I - Non-Derivati	ve Securities Acc	quired, Disposed of	f, or Benefic	ially Owned
1.Title of	2. Transaction Date			rities Acquired		6.	7. Nature of
Security (Instr. 3)	(Month/Day/Year)	Execution Date, any	if Transaction(A) or I Code (Instr. 3	Securities Beneficially	Ownership Form:	Indirect Beneficial	
		(Month/Day/Yea	ar) (Instr. 8)			Direct (D) or Indirect	Ownership (Instr. 4)
				(A)	Reported	(I)	(======================================
			Code V Amoun	or	Transaction(s) (Instr. 3 and 4)	(Instr. 4)	
			Code V Amoun	t (D) Price			Held in
Common	11/18/2013	11/18/2013	P 6,247	A \$ 3.9999	6,247	I	Profit
Stock				3.9999			Sharing Plan
Common Stock					82,200	D	
Common							Controlling interest in
Stock					2,572	I	limited

partnership

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Common			Held by
Stock	1,600	I	dependent
SIOCK			child

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

8. Price Derivati Security (Instr. 5

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Dr.Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Expiration D (Month/Day/	Expiration Date		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Common Units	(1)					(2)	<u>(3)</u>	Common Stock	256,202	
Common Units	<u>(1)</u>					<u>(4)</u>	(3)	Common Stock	28,343	
Common Units	<u>(1)</u>					<u>(4)</u>	<u>(3)</u>	Common Stock	3,123	
Common Units	(1)					<u>(4)</u>	(3)	Common Stock	31,234	
Common Units	<u>(1)</u>					(2)	(3)	Common Stock	63,468	

## **Reporting Owners**

Reporting Owner Name / Address

Relationships

Reporting Owners 2

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Director 10% Owner Officer Other

Wheeler Jon S 2529 VIRGINIA BEACH BOULEVARD SUITE 200 VIRGINIA BEACH, VA 23452

X Chairman & CEO

Signatures

/s/ Jon S.
Wheeler

\*\*Signature of Reporting Person

11/19/2013

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the Partnership Agreement of Wheeler Real Estate Investment Trust LP (the "Partnership"), holders of the Partnership may, after a one year holding period, elect to exchange their common units for common stock in Wheeler Real Estate Investment Trust, Inc.

- (1) (the "Company") on a one-for-one basis. Upon a redemption request, the COmpany has the option to purchase the common units directly, either in cash or in common stock of the Company.
- (2) These common units have been held for a year and therefore may be currently exchanged.
- (3) These derivative securities do not have an expiration date.
- (4) These common units have been held for less than a year and therefore may not be currently exchanged.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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