

SRI SURGICAL EXPRESS INC  
Form 8-K  
August 06, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of the earliest event reported) August 5, 2003**

**Commission File Number 000-20997**

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**SRI/SURGICAL EXPRESS, INC.**

(Exact Name of Registrant as specified in its Charter)

**Florida**  
(State or Other Jurisdiction of Incorporation)

**59-3252632**  
(IRS Employer Identification No.)

**12425 Racetrack Road**  
**Tampa, Florida 33626**

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(Address of Principal Executive Offices)

**(813) 891-9550**

(Registrant's Telephone Number, Including Area Code)

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**Item 5. Other Events**

On August 5, 2003, SRI/Surgical Express, Inc. ( SRI ) issued a press release announcing that the Securities and Exchange Commission had approved its settlement with respect to the Commission's investigation of the Company. A copy of this press release is attached as Exhibit 99.1 to this Form 8-K.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

99.1 Press Release dated August 5, 2003.

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

SRI/SURGICAL EXPRESS, INC.

(Registrant)

Dated: August 5, 2003

By:

/s/ Charles L. Pope

Charles L. Pope

Chief Financial Officer