UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 4, 2003

SIMPLETECH, INC.

(Exact name of registrant as specified in charter)

California (State or other jurisdiction of incorporation) 000-31623 (Commission File Number) 33-0399154 (IRS Employer Identification No.)

3001 Daimler Street,

Santa Ana, California (Address of principal executive offices)

92705-5812 (Zip Code)

Registrant s telephone number, including area code (949) 476-1180

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(Former name or former address, if changed since last report.)

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ITEM 5. Other Events.

On November 4, 2003, we announced that, on October 30, 2003, the underwriters of the follow-on public offering of our common stock elected to exercise their option to purchase 1,500,000 additional shares from us and the selling stockholders to cover over-allotments. The press release dated November 4, 2003 is attached as Exhibit 99.1 hereto and incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits.

99.1 Press release of SimpleTech, Inc. dated November 4, 2003.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

	SimpleTech, Inc.		
Date: November 4, 2003	Ву:	/s/ Dan Moses	
		Dan Moses	
		Chief Financial Officer	
	Exhibit Index		
Exhibit Number	Description of Exhibit		
99.1 Press release of SimpleTec	h, Inc. dated November 4, 2003.		