

ANTHEM INC
Form S-8
November 14, 2003
As filed with the Securities and

Exchange Commission on November 14, 2003

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ANTHEM, INC.

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction
of incorporation or organization)
120 Monument Circle
Indianapolis, Indiana
(Address of Principal Executive Offices)

35-2145715
(I.R.S. Employer
Identification No.)
46204
(Zip Code)

Anthem 2001 Stock Incentive Plan

(Full title of the plan)

David R. Frick

Executive Vice President and Chief Legal and Administrative Officer

Anthem, Inc.

120 Monument Circle

Indianapolis, Indiana 46204

(Name and address of agent for service)

(317) 488-6000

(Telephone number, including area code, of agent for service)

Copy to:

James A. Aschleman

Baker & Daniels

300 North Meridian Street, Suite 2700

Indianapolis, Indiana 46204-1782

(317) 237-0300

CALCULATION OF REGISTRATION FEE

Title of Securities to be registered	Amount to be registered (1)	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock, par value \$0.01 per share	13,000,000	\$ 65.505 ⁽²⁾	\$ 851,565,000 ⁽²⁾	\$ 68,892 ⁽²⁾

⁽¹⁾ Pursuant to Rule 416(a) under the Securities Act of 1933 (the "Securities Act"), this Registration Statement also registers additional shares of Common Stock as may be offered or issued to prevent dilution resulting from stock splits, stock dividends and similar transactions.

⁽²⁾

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Estimated in accordance with Rule 457 (c) and (h) (1) under the Securities Act solely for purposes of calculating the registration fee based on the average of the high and low sale prices for the Common Stock as reported by the New York Stock Exchange on November 11, 2003, which was \$65.505 per share.

The Registrant's Registration Statement on Form S-8 (Registration No. 333-73516) is incorporated herein by reference.

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<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ WILLIAM B. HART _____ William B. Hart	Director	October 26, 2003
/s/ ALLAN B. HUBBARD _____ Allan B. Hubbard	Director	October 26, 2003
/s/ VICTOR S. LISS _____ Victor S. Liss	Director	October 26, 2003
/s/ WILLIAM G. MAYS _____ William G. Mays	Director	October 26, 2003
/s/ JAMES W. McDOWELL, JR. _____ James W. McDowell, Jr.	Director	October 26, 2003
/s/ SENATOR DONALD W. RIEGLE, JR. _____ Senator Donald W. Riegle, Jr.	Director	October 26, 2003
/s/ WILLIAM J. RYAN _____ William J. Ryan	Director	October 26, 2003
/s/ GEORGE A. SCHAEFER, JR. _____ George A. Schaefer, Jr.	Director	October 26, 2003
/s/ JOHN SHERMAN, JR. _____ John Sherman, Jr.	Director	October 26, 2003
/s/ DENNIS J. SULLIVAN, JR. _____ Dennis J. Sullivan, Jr.	Director	October 26, 2003
/s/ JACKIE M. WARD _____ Jackie M. Ward	Director	October 26, 2003

INDEX TO EXHIBITS

<u>Exhibit No.</u>	<u>Description of Exhibit</u>
4.1	Restated Articles of Incorporation of Registrant. (The copy of this Exhibit filed as Exhibit 3.1 to the Company's Registration Statement on Form S-1 (Registration No. 333-67714) as filed with the Commission is incorporated herein by reference.)
4.2	By-Laws of Registrant. (The copy of this Exhibit filed as Exhibit 3.2(i) to the Company's Quarterly Report on Form 10-Q for the quarter ended June 30, 2003, is incorporated herein by reference.)
4.3	Form of certificate for the Common Stock, \$0.01 par value per share, of the Registrant. (The copy of this Exhibit filed as Exhibit 4.1 to the Company's Registration Statement on Form S-1 (Registration No. 333-67714) as filed with the Commission is incorporated herein by reference.)
4.4	Anthem 2001 Stock Incentive Plan, as amended and restated on January 1, 2003. (The copy of this Exhibit filed as Appendix II to the Company's Definitive Proxy Statement filed on April 2, 2003 (File No. 001-16751), is incorporated herein by reference.)
5	Opinion of Baker & Daniels.
23.1	Consent of Ernst & Young LLP.
23.2	Consent of Baker & Daniels (included in the Baker & Daniels Opinion filed as Exhibit 5).
24	Power of Attorney (included on the Signature Page of the Registration Statement).