

METRO-GOLDWYN-MAYER INC
Form 8-K
March 16, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): March 15, 2004

METRO-GOLDWYN-MAYER INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

1-13481
(Commission File Number)

95-4605850
(I.R.S. Employer
Identification No.)

10250 Constellation Boulevard, Los Angeles, CA 90067-6241

(Address of Principal Executive Offices) (Zip Code)

(310) 449-3000

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(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report.)

Item 5. Other Events

On March 15, 2004, Metro-Goldwyn-Mayer Inc. issued a Press Release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference

Item 7. Financial Statements and Exhibits

(a) Not applicable

(b) Not applicable

(c) Exhibits

99.1 Text of Press Release, dated March 15, 2004, of the Registrant.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 15, 2004

METRO-GOLDWYN-MAYER INC.

By: /s/ Jay Rakow

Name: **Jay Rakow**

Title: **Senior Executive Vice President**
and General Counsel