

MONY GROUP INC
Form DEFA14A
April 15, 2004

SCHEDULE 14A

(RULE 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Under Rule 14a-12

THE MONY GROUP INC.

(Name of Registrant as Specified in its Charter)

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(Name of Person(s) Filing Proxy Statement if Other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies:
- (2) Aggregate number of securities to which transaction applies:
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):
- (4) Proposed maximum aggregate value of transaction:
- (5) Total fee paid:

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
- (2) Form, Schedule or Registration Statement No.:
- (3) Filing Party:
- (4) Date Filed:

The MONY Group Inc. sent the following information to stockholders on or about April 14, 2004.

ATTENTION: MONY POLICYHOLDERS/STOCKHOLDERS

YOUR VOTE IS REQUIRED

Our records indicate that you have not voted to approve MONY's proposed merger with AXA Financial. **Please understand that by not voting your proxy, you are effectively voting against the merger agreement and your right to receive cash for your shares.** Remember:

You are both a policyholder **and** a stockholder of MONY, according to our records.

Your stock is a valuable asset. (Note: If you do not have a certificate for your shares, they are being held for your benefit by MONY's transfer agent).

You will receive cash (merger consideration plus dividends) totaling approximately \$31.33 to \$31.35 per share for your stock, if the merger receives sufficient votes and is completed.

The merger and cash payment to you for your stock will not affect your insurance policy, and is likely to result in an upgrade of MONY's financial strength ratings.

TO RECEIVE YOUR CASH PAYMENT

You should approve the merger by voting your proxy **FOR** (and the merger must be completed).

Your vote is important regardless of the number of shares you own.

CAPTURE THE VALUE OF YOUR MONY STOCK

SIGN, DATE AND MAIL YOUR PROXY TODAY

NEED HELP?

If you need information with respect to your MONY stock ownership, have questions about the merger, or need assistance in voting your shares, you should contact D. F. King & Co., Inc., which is assisting us, Toll-Free at 1-800-488-8075.

A001

WHAT YOU SHOULD KNOW ABOUT MONY S AMENDED MERGER AGREEMENT AND MAY 18 STOCKHOLDER MEETING

The MONY Group Inc. and AXA Financial, Inc. amended their merger agreement and MONY has scheduled a special meeting of stockholders on May 18, 2004 to approve the agreement. The accompanying proxy statement provides a full explanation, so please give it your careful attention.

Proposed Acquisition

Stockholder Vote. You are being asked to vote to approve an amended merger agreement pursuant to which MONY will be acquired by AXA Financial.

Increased Cash Payment. You will now receive cash payments (merger consideration and dividends) totaling approximately \$31.33 to \$31.35 for each of your MONY shares if the merger agreement is approved and consummated.

Board Recommendation

MONY s Board of Directors, by unanimous vote and after careful consideration, recommends that MONY stockholders vote FOR the merger agreement.

Vote Required

Adoption of the merger agreement requires an approval by holders of a majority of the issued and outstanding shares of MONY common stock entitled to vote thereon. **Every vote is important. A failure to vote, or an abstention from voting, will have the same effect as a vote against adoption of the merger agreement.**

HOW TO VOTE

1. **By Proxy:** Sign, date and promptly mail the enclosed proxy in the postage-paid envelope provided;
2. **By Internet:** Please follow the simple instructions on your enclosed proxy or voting instruction form; or
3. **By Phone:** Please follow the simple instructions on your enclosed proxy or voting instruction form.

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ATTENTION: MONY POLICYHOLDERS/STOCKHOLDERS

YOUR VOTE IS REQUESTED

Our records indicate that you previously voted **FOR** the AXA Financial merger proposal. **Thank you for your support. As you know, MONY's special meeting has been rescheduled for May 18, 2004. To ensure that we have your latest dated proxy, we ask that you return the enclosed proxy promptly. Once you have completed, signed and returned the enclosed proxy, you need not vote again.** Remember:

You are both a policyholder **and** a stockholder of MONY, according to our records.

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You should approve the merger by voting your proxy **FOR** (and the merger must be completed).

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Board Recommendation

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Vote Required

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ATTENTION: MONY STOCKHOLDERS

YOUR VOTE IS REQUESTED. WE APPRECIATE YOUR SUPPORT

Our records indicate that you previously voted **FOR** the AXA Financial merger proposal. **Thank you for your support. As you know, MONY's special meeting has been rescheduled for May 18, 2004. To ensure that we have your latest dated proxy, we ask that you return the enclosed proxy promptly. Once you have completed, signed and returned the enclosed proxy, you need not vote again.** Remember:

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