

WACHOVIA CORP NEW
Form 8-A12B
December 08, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Wachovia Corporation

(Exact Name of Registrant as Specified in Its Charter)

North Carolina
(State of Incorporation

or Organization)

One Wachovia Center

Charlotte, North Carolina
(Address of Principal Executive Offices)

56-0898180
(I.R.S. Employer

Identification no.)

28288-0013
(Zip Code)

Securities Act registration statement file number to which this form relates:

Edgar Filing: WACHOVIA CORP NEW - Form 8-A12B

333-123311

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered	Name of Each Exchange on Which Each Class is to be Registered
13.5% Enhanced Yield Securities Linked to the Common Stock of Chesapeake Energy Corporation due December 30, 2006	American Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box:

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

Wachovia Corporation (the Company) hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated May 13, 2005 under Description of the Notes We May Offer and in the Preliminary Prospectus Supplement dated November 23, 2005 filed with the Commission on November 25, 2005 under Rule 424(b)(5), pursuant to an effective Registration Statement on Form S-3 (File No. 333-123311) filed with the Commission on March 14, 2005 under the Securities Act of 1933, as amended (the Registration Statement).

Item 2. Exhibits.

1. Senior Indenture, dated as of April 1, 1983, between the Company and Chemical Bank, as Trustee, including form of senior debt securities (included as Exhibit 4(a) to the Registration Statement)
2. Supplemental Indenture, dated as of May 17, 1986, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(b) to the Registration Statement)
3. Supplemental Indenture, dated as of July 1, 1988, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(c) to the Registration Statement)
4. Supplemental Indenture, dated as of August 1, 1990, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(d) to the Registration Statement)
5. Form of 13.5% Enhanced Yield Securities Linked to the Common Stock of Chesapeake Energy Corporation due December 30, 2006

6. SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Wachovia Corporation

(Registrant)

Date: December 8, 2005

By: /s/ Ross E. Jeffries, Jr.

Ross E. Jeffries, Jr.
Senior Vice President